



PUBLIC NOTICE

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IMPLEMENTATION TIMELINE AVAILABLE FOR BELL ATLANTIC/GTE MERGER CONDITIONS

ASD File No. 00-30

On June 16, 2000, the Commission approved the application of Bell Atlantic Corporation (“Bell Atlantic”) and GTE Corporation (“GTE”) for the transfer of control of certain licenses and lines from GTE to Bell Atlantic.¹ The Commission’s approval was subject to specific conditions intended to: promote equitable and efficient advanced services deployment; ensure open local markets; foster significant out-of-region competition; and improve residential phone service.² The conditions were the result of commitments proposed by Bell Atlantic and GTE. A timeline showing the dates for implementation of the conditions is attached to assist in tracking progress under the *Merger Conditions*.³ The timeline, and additional information related to oversight of the *Merger Conditions*, is available on the Internet at <http://www.fcc.gov/mcot/>.

For further information, contact Anthony Dale of the Accounting Safeguards Division by telephone at (202) 418-2260 or by email at adale@fcc.gov.

-- Action by the Chief, Accounting Safeguards Division --

¹ GTE Corporation, Transferor, and Bell Atlantic Corporation, Transferee, For Consent to Transfer Control of Domestic and International Sections 214 and 310 Authorizations and Application to Transfer Control of a Submarine Cable Landing License, *Memorandum Opinion and Order*, FCC 00-221 (rel. Jun. 16, 2000) (“*Bell Atlantic/GTE Merger Order*”).

² *See id.* at Appendix D.

³ The deadlines specified in the *Merger Order*, and the Commission’s rules for the computation of time, control the implementation of the *Merger Conditions*. *See* 47 C.F.R. § 1.4.

Bell Atlantic/GTE Implementation Timeline

Date	Required Action
Merger Close or Before 6/30/00	GTE will exchange its common stock of Genuity for shares of a new class of common stock, the Class B common stock, and Genuity will sell 90.5% of its equity to public shareholders through an IPO. (¶ 459, Appendix B)
	Before the IPO, Genuity will elect 6 directors, including the CEO of Genuity, 1 director elected by a vote of the Class B shares, and 4 independent directors who have no prior relationship with GTE or BA. (¶ 473, Appendix B)
	All commercial interactions with Genuity will be pursuant to commercially reasonable contracts. (¶ 477, Appendix B)
	Cease providing prohibited interLATA services originating in Bell Atlantic in-region states (except New York). (¶ 442, Ordering Clauses)
	Transfer control of wireless licenses where overlap exists. (¶ 447, Ordering Clauses)
	ILEC to cease providing on an exclusive basis interim line sharing, including OIM associated with interim line sharing, to the Advanced Services Affiliate when FCC required BA/GTE to provide line sharing to unaffiliated telecommunication carriers. (¶ 4.n.1)
	File with state for transfer of embedded customers to Advanced Services Affiliate if not covered by other approval requests. (¶ 4.n.3)
	Advanced Services Affiliate must negotiate and file interconnection agreements for approval pursuant to 47 U.S.C. 251 and 252. (¶ 5.a)
	File for any state certifications or approvals necessary for the Advanced Services Affiliate to provide advanced services. (¶ 5.b)
	Implement and comply with FCC Line Sharing Order. (¶ 13)
	Provide collocation consistent with Commission rules. File Collocation tariffs and or make offer for amendments containing standard terms and conditions for collocation for inclusion in interconnection agreements. (¶ 27.a)
	Retain independent auditor acceptable to the Chief of the Common Carrier Bureau to perform examination engagement of compliance with collocation requirements contained in the Collocation & Advanced Services Order. (¶27.b.)
	Propose to the Chief of the Common Carrier Bureau an independent auditor for examination engagement regarding compliance with FCC's collocation requirements for 4 consecutive post-close months. (¶ 27.c)
	Retain independent auditor acceptable to the Chief of the Common Carrier Bureau to perform compliance audit with FCC's UNE & Line Sharing requirements for any 4 consecutive full months after Merger Close Date. (¶28a)
Engage independent auditor acceptable to the Chief of the Common Carrier Bureau that will perform an audit of compliance with merger conditions and sufficiency of internal controls. (¶ 56)	

Date	Required Action
	Engage independent auditor acceptable to the Chief of the Common Carrier Bureau that will perform an audit of the divestiture of Genuity and monitor ongoing compliance. (¶ 56)
Merger Close or Before 6/30/00 (Continued)	Engage independent auditor acceptable to the Chief of the Common Carrier Bureau that will perform an examination engagement regarding Advanced Services Affiliate compliance. (¶ 56, 57)
Merger Close Plus 1 Day 7/01/00	Long Distance pricing plan in place with no minimum monthly charge. (¶ 49)
Merger Close Plus 10 Days 7/10/00	Auditor Attestation Report on Collocation Compliance filed with the Secretary of the Commission. Access to work papers at a Washington, DC location. (¶ 27.b and 27.c.7)
Merger Close Plus 10 Business Days 7/17/00	<p>Operate Separate Advanced Service Affiliate in accordance with structural, transactional and non-discrimination obligations of Section 272 (b), (c), (e) and (g) as interpreted January 27, 2000, and subject to exceptions outlined in the merger conditions. (¶ 3)</p> <p>Make available to Advanced Services providers, pending state approval of final rates, subject to true up, non-zero rates for conditioning in any effective interconnection agreement to which BA/GTE ILEC is a party. Condition UNE loops less than 12Kf at no charge. (¶ 14)</p> <p>Obtain provider's authorization to perform, and agreement to pay for, each type of conditioning identified by the Verizon LEC as necessary for a UNE loop ordered by a provider of Advanced Services. (¶14)</p> <p>Rates, terms and conditions for loop conditioning will be disaggregated so that a carrier may select only the conditioning it requires on a loop. (¶14, fn.58)</p> <p>Offer to develop and deploy EBI within 12 months of written agreement with requesting telecommunications carrier. (¶ 22)</p> <p>Engage independent auditor for the 4-month post-closing collocation audit within 15 days of written acceptance by Chief of Common Carrier Bureau. (¶ 27.c)</p> <p>Out-of-Region Post-Merger: Make available and post on Internet terms or conditions voluntarily negotiated, per MFN requirements. (¶ 30)</p> <p>In-Region Post-Merger: Make available any term or condition negotiated by the ILEC, per MFN requirements. (¶ 31)</p> <p>In-Region Pre-Merger: Provide any voluntarily negotiated pre-merger term or condition per MFN requirements (within BA and separately within GTE). (¶ 32)</p> <p>Offer to negotiate multi-state interconnection and resale agreements across all ILEC service areas. (¶ 33)</p> <p>Continue to provide UNEs and UNE combinations under same terms (UNE Remand and Line Sharing order) until the date of a final non-appealable judicial decision not requiring UNE or Line Sharing. (¶ 39)</p>

Date	Required Action
	Submit alternative dispute resolution mediation process to the states. (¶ 40 & attachment F)
Merger Close Plus 10 Business Days 7/17/00 (Continued)	Offer (subject to any state approvals) to conduct a cabling access trial. (¶ 41)
	Negotiate with CLECs to develop tariffs and interconnection agreement amendments to facilitate a single point of interconnection to cabling controlled by BA/GTE. (¶ 41)
	Offer to install new cables in a manner to provide telecom carriers a single point of interconnection. (¶ 42)
	Provide written notice for property owners that BA/GTE will install and provide new cables that permit SPOI. (¶ 42.a, 42.c)
	Continue Network Reliability and Interoperability Council participation. (¶ 54)
	Appoint a senior corporate officer to monitor implementation of, and compliance with FCC conditions, provide required reports to FCC and consult with the Chief of the Common Carrier Bureau. (¶ 55.a)
Merger Close Plus 30 days 7/31/00 (7/30/00 is a Sunday)	Propose to the Chief of the Common Carrier Bureau an additional performance measure or submeasurement with respect to line sharing. (¶ 9)

Date	Required Action
	Begin billing 25% discounts for UNEs sold by ILEC used by other carriers to provide Advanced Services (until electronic preordering and ordering OSS interface for Advanced Services available and used for 75% of Advanced Services Affiliate activity and ex-parte filed with Common Carrier Bureau). (¶ 25)
	Independent auditor shall submit preliminary audit program to the Commission Audit Staff for UNE and Line Sharing compliance engagement. (¶ 28.a.1)
	Offer to amend interconnection agreements to include unbundled loop discount. (¶ 34)
	Begin offering window for carrier-to-carrier unbundled loop promotion discount. Implement internal controls, respond to requests within 10 business days. (¶ 34,35)
	Offer to amend interconnection agreements to include resale discount. (¶36)
	Begin offering window for carrier-to-carrier promotional resale discount. Internal processes in place to ensure responsiveness. (¶36,37)
	Offer by letter to state commissions to file a tariff to enhance Lifeline plans comparable with the Ohio Lifeline plan. File copies of written offers with the Secretary of the Commission. (¶ 50)
	Modify service quality reporting measurements and develop applicable performance measure business rules in consultation with the Chief of the Common Carrier Bureau. (¶53)
10 Business Days After Initial Offering or Proposal , or Merger Close Plus 45 Days 8/14/00	File notice with the FCC 10 business days after proposing additional line sharing performance measures. (¶ 17)
	Independent auditor shall submit to the Commission’s Audit Staff a preliminary audit program on post-merger collocation compliance. (¶ 27.c)
	Independent auditor shall submit a budget for completing the collocation, UNE and Line Sharing audits (no specific date given in order). (¶ 29)
	File amended interconnection agreements (resale and unbundled loops) with the state(s) for review and approval. (¶ 34 and 36)
Merger Close Plus 60 Days 8/29/00	Waive, credit or refund non-recurring costs for collocation if miss collocation due date by more than 60 days unless can demonstrate miss was solely caused by equipment vendor delay beyond BA/GTE control. (¶ 27.d 1-3)

Date	Required Action
	<p>Generic interconnection and resale agreement available to any requesting telecommunications carrier covering all BA/GTE Service Areas. (§ 33)</p> <p>Report to Commission & independent auditor the five measurements described in the ARMIS 43-05 Service Quality Reports to demonstrate service quality for services provided to Genuity by the BA/GTE ILECs. (§53)</p> <p>Submit plan for compliance with merger conditions to Common Carrier Bureau Audit Staff and file letter providing notice of filing with Secretary of FCC. Make redacted version publicly available. (§ 55.b)</p> <p>Independent auditor shall submit a preliminary audit program for compliance with the general merger conditions engagement (§ 56.a)</p> <p>Independent auditor shall submit a preliminary audit program for the divestiture of Genuity engagement. (§ 56.a)</p> <p>Meet with Commission staff to agree on the format of the carrier-to-carrier performance measurement reports. (attachment A, § 4)</p>
<p>Merger Close Plus 90 Days 9/28/00</p>	<p>Advanced Services Affiliate shall own and operate all new Advanced Services equipment put into service to provide Advanced Services after the later of 1) 90 days after merger close or 2) the issuance of final order in SBC proceeding re: RT's. (§ 3.d)</p> <p>Classify all wire centers as either urban or rural in consultation with relevant state commissions, if state commission chooses to engage. (§ 15.a)</p> <p>Identify the 10% of wire centers by state, both for urban and rural, with greatest number of low-income households incorporating input from PUCs on the urban/rural split. (§ 15.b & c)</p> <p>Submit OSS Plan. Subjects that must be included are specified. (§ 18)</p> <p>Designate and provide notice of OSS expert team's availability (to address CLEC OSS issues) to all qualifying CLECs certificated & operating in the BA/GTE's service area. (§ 26.b)</p>
<p>Merger Close Plus 90 Days 9/28/00 (Continued)</p>	<p>Identify and discuss in one or more CLEC forums training and procedures that would be beneficial to qualifying CLECs. (§ 26.c)</p>
<p>First Month That Begins More Than 90 Days After Merger Close 10/02/00</p>	<p>ILEC shall report to the Commission separate measurements for the Advanced Services Affiliate in accordance with merger condition 5, subject to proprietary treatment and available only to those subject to a protective agreement. (§9)</p> <p>Make available two full months of performance data for GTE and Bell Atlantic across all measures except PR-3 and NP-2 for GTE. (§ 17.b, attachments A-2b and A-5b)</p> <p>Provide access to web site for performance measurement results demonstrating BA/GTE's monthly performance provided to aggregate of all CLECs as compared to BA/GTE's retail performance. (attachment A)</p>

Date	Required Action
	Provide performance measurement results for CLECS on an individual basis. (attachment A)
Notices Filed 10 Business Days after Measures are Filed 10/17/00	File notice with the FCC 10 business days after achieving requirement of providing two months of Performance Measurements. (¶ 17)
25th Day of the Month 10/25/00	File carrier-to-carrier performance reports (filed monthly). (¶ 15.d)
Merger Close Plus 120 Days 10/30/00	Provide Schedules for OSS training and procedures to all qualifying CLEC's. (¶ 26. c) Chief of Common Carrier Bureau, Bell Atlantic/GTE and independent auditor shall make good faith efforts to determine the procedures to be used in the Advanced Services Affiliate audit engagement. (¶ 56)
Notices filed 10 Business Days After the Filing on the 25th of Each Month 11/8/00	File notice with the FCC 10 business days after achieving requirement of providing Performance Measurements. (¶ 17)
Merger Close Plus 150 Days 11/27/00	File two months of carrier-to carrier performance data for PR-3 and NP-2 for GTE. (¶ 17)
Notice Filed 10 Business Days After Measures are Filed 12/11/00	File notice 10 business days after achieving requirement of providing two months of PR-3 and NP-2 data for GTE. (¶ 17)
90 Days After Submission of the OSS Plan 12/27/00	Complete collaboratives as specified in the Plan of Record. The collaboratives are to address remaining OSS interface or business rule uniformity issues and are to be complete within 90 days after the submission of the Plan of Record. (¶ 19.b)
Merger Closing Date Plus 180 Days 12/27/00	180 days after merger close, ILEC must use same interface that is available to unaffiliated carriers to access loop information/customer specific information when engaged in joint marketing. (¶ 3.a, 4.n.6, 4b.6) ILEC must cease providing network planning, engineering, design and assignment to Advanced Services Affiliate, including creation and maintenance of customer records, 180 days after merger close. (¶ 3 c.3.4.n.4) Where BA/GTE plan to take advantage of asset transfer, file for asset transfer of Advanced Services Equipment from ILEC to Advanced Service Affiliate in states where required. (¶ 3.e) New activations for Advanced Services Affiliate customers that are providers of Internet Services must be no later than the later of (i) date on which any asset transfers are complete pursuant to 3.c. or (ii) 180 days after merger close. (¶ 4.n.2, 5a, 6a) New activations for Advanced Services Affiliate customers that are not providers of Internet Services must be no later than the later of (i) date on which any asset transfers are complete pursuant to 3.c. or (ii) 180 days after merger close. (¶ 4.n.2, 5a, 6a)

Date	Required Action
	ILEC must cease providing Advanced Services to embedded customers that are Internet services providers at the later of asset transfer or 30 days after necessary approvals in that state to transfer or assign embedded customers. (¶ 4.n.3, 6.b, 6.e)
	ILEC must cease providing Advanced Services to embedded customers that are not Internet services providers at the later of 30 days after certification approval, tariffs or other authorized state approval of necessary agreements. (¶ 4.n.3, 6.d, 6.e)
	After BA/GTE required to provide all Advanced Services through Advanced Services Affiliate in accordance with paragraph 6, if the ILEC permits the Advanced Services Affiliate to use such equipment the ILEC must permit others to use the equipment under the same rates, terms and conditions. (¶ 4 n.5)
	Any tariffs necessary for the Advanced Services Affiliate to provide Advanced Services to customers that are internet service providers shall be filed prior to the date on which Bell Atlantic/GTE is required to provide new activations through an Advanced Services Affiliate (¶ 6.a)
	Any tariffs necessary for the Advanced Services Affiliate to provide Advanced Services to customers that are Internet service providers shall be filed prior to the date on which BA/GTE is required to provide advanced services to the incumbent LEC's embedded base of customers. (¶ 6.b)
	Transfer embedded customers that are providers of Internet services no later than the later of the date on which any asset transfer is completed or 180 days after merger close. (¶ 6b)

Date	Required Action
Merger Close Plus 180 Days 12/27/00 (Continued)	Any tariffs necessary for the separate Advanced Services Affiliate to provide Advanced Services to customers that are not providers of Internet services shall be filed prior to the date on which Bell Atlantic/GTE is required to provide new activations through an Advanced Services Affiliate. (§ 6.c)
	Any tariffs necessary for the separate Advanced Services Affiliate to provide Advanced Services to customers that are not providers of Internet services shall be filed prior to the date on which Bell Atlantic/GTE is required to provide Advanced services to the incumbent LEC's embedded base of customers. (§ 6.d)
	Transfer embedded customers that are not providers of Internet services to the Separate Advanced Services Affiliate no later than (i) 30 days after state approval of any necessary certification, tariffs or any other required state authorization, (ii) 30 days after state approval of all necessary agreements, including any agreement to transfer or assign customers from the incumbent LEC to the separate Advanced Services affiliate, (iii) 180 days after the Merger Closing Date, or (iv) completion of any asset transfers pursuant to Paragraph 3(e). (§ 6.d)
	ILEC shall file any necessary tariff changes with the state and FCC to terminate offering by the ILEC no later than the date the Advanced Services Affiliate may begin offering Advanced Services to existing customers of the ILEC in the state. (§ 6.e)
	BA/GTE shall, no later than the date the Advanced Services Affiliate may begin offering Advanced Services to existing customers of the ILEC, cease initiating marketing and sales by the ILEC. (§ 6.e)
	BA/GTE shall petition Common Carrier Bureau at FCC if state does not provide approvals within 180 days for extension of relevant deadline. (§ 6.f)
	File cost studies and proposed rates for xDSL loop conditioning in each state that has not started/completed proceedings. Prepare in compliance with state commission's pricing rules for UNE's. (§ 14)
	Once Verizon has deployed xDSL in at least 20 urban wire centers in a state, at least 10% must come from the Low Income Urban Pool. (§ 15.b)
	Once Verizon has deployed xDSL in at least 20 rural wire centers in a state, at least 10% must come from the Low Income Rural Pool. (§ 15.b)
	File xDSL status report (quarterly). (§ 15.b)
	File any necessary state approvals for change management adoption. (§ 20)
	Independent auditor shall submit final audit report on UNE and Line Sharing compliance audit to FCC Audit Staff. A copy of the report shall be publicly filed with the secretary of the commission. Provide access to work papers at a Washington, DC location. (§ 28.a.5 and attachment C)

Date	Required Action
	File first state-by-state retail service quality report in NARUC format, quarterly thereafter. Post on web or make available to state commissions. (¶ 51)

Date	Required Action
6 Months After Merger Close 12/31/00	A single website will be phased in and made available within 6 months for all carrier-to-carrier reports. (attachment A,¶1)
150 Days after Submission of First Collocation Attestation 2/05/01	Submit final audit report on collocation compliance to the Commission's Audit Staff. See ¶27c.6 for report requirements. A copy of the report shall be publicly filed with the secretary of the commission. Provide access to work papers at a Washington, DC location. (¶ 27.c.5-6)
3/15/01	Submit Annual Merger Conditions Compliance Report. (¶ 55.c)
5/01/01	Submit annual merger conditions audit report for Advanced Services Affiliate. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location. (¶ 56e)
6/01/01	Submit annual general merger conditions audit report on June 1 each year. A copy of the report shall be made publicly available (¶ 56e)
	Submit annual merger conditions audit report on divestiture of Genuity on June 1 each year. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location.(¶ 56e)
6/30/01	Spend at least \$100 Million on Out-of-Region entry or provide service to at least 50,000 customer lines. Pay 150% of shortfall if target not met. (¶ 48)
7/02/01	ILEC must cease receiving, processing Advanced Services related trouble reports, performing related trouble isolation for affiliate on an exclusive basis. (¶ 3.h.4.j, footnote 18)
	BA/GTE shall offer to include in its interconnection agreements with CLECs a commitment to follow the uniform change management process agreed upon with interested CLECs. (¶20)
	Adopt in each state the current BA change management process originally developed as part of the NY Proceedings. (¶ 20)
	Annually meet with Common Carrier Bureau Audit Staff and confer regarding changes to the detailed audit program for the subsequent year's Advanced Services Affiliate audit. (¶ 56.h)
8/01/01	Annually meet with Common Carrier Bureau Audit Staff and confer regarding changes to the detailed audit program for the subsequent year's general merger conditions audit. (¶ 56.h)
	Annually meet with Common Carrier Bureau Audit Staff and confer regarding changes to the detailed audit program for the subsequent year's divestiture of Genuity audit. (¶ 56.h)
8/27/01	Begin liability for performance penalties, due by 25 th of following month, file notice with Commission within 5 days of payment. (attachment A)
OSS Plan Plus 12 Months 9/28/01	Implement uniform transport and security protocols between BA and GTE Service Areas. (¶ 19.e)
3/15/02	Submit Annual Merger Conditions Compliance Report. (¶ 55.c)

Date	Required Action
5/01/02	Submit annual merger conditions audit report for Advanced Services Affiliate. Make publicly available. Provide access to work papers at a Washington, DC location. (§ 56e)
6/03/02	Submit annual general merger conditions audit report on June 1 each year. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location. (§ 56e)
	Submit annual divestiture of Genuity audit report on June 1 each year. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location. (§ 56e)
Merger Close Plus 24 Months, 7/01/02 (6/30/02 is a Sunday)	PA/VA Uniformity - Provide uniformity for business rules and interfaces for all properties in VA and PA per schedule outlined in filing. (§ 19f)
	Spend at least \$300 Million or provide service to at least 150,000 customer lines on out of region entry. Pay 150% of shortfall if goal not met. (§ 48)
	Annually meet with Common Carrier Bureau Audit Staff and conference regarding changes to the detailed audit program for the subsequent year's Advanced Services Affiliate audit. (§ 56.h)
Audit Report Plus 60 Days 8/01/02	Annually meet with Common Carrier Bureau Audit Staff and confer regarding changes to the detailed audit program for the subsequent year's divestiture of Genuity audit. (§ 56.h)
	Annually meet with Common Carrier Bureau Audit Staff and confer regarding changes to the detailed audit program for the subsequent year's general merger conditions audit. (§ 56.h)
24 Months After Submission Of OSS Plan 9/30/02 (9/28/02 is a Saturday)	Implement OSS functions and product ordering capability specified in subparagraph 19.d and attachments B-1 and B. (§ 19.e)
24 Months From Completion Date of any Collaboratives Required 12/30/02	Implement OSS interfaces and business rule changes as outlined in Plan and modified in collaboratives. (§ 19a, 19e, footnote 63)
3/17/03 (3/15/03 is a Saturday)	Submit Annual Merger Conditions Compliance Report. Continue to submit report on 3/15 of each year so long as subject to merger conditions. (§ 55.c)
5/01/03	Submit annual merger conditions audit report for Advanced Services Affiliate. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location. (§ 56e)
6/02/03 (6/01/03 is a Sunday)	Submit annual general merger conditions audit report on June 1 each year. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location. (§ 56e)
	Submit annual divestiture of Genuity audit report on June 1 each year. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location. (§ 56e)

Date	Required Action
Merger Close Plus 36 Months or Report Date plus 60 Days 6/30/03	PA/VA Uniformity - Provide uniformity for business rules and interfaces for all properties in VA and PA per schedule outlined in filing. (§ 19f)
	Spend at least \$500 Million or provide service to at least 250,000 customer lines on out of region entry. Pay 150% of shortfall if goal not met. (§ 43, 47)
	Annually meet with Common Carrier Bureau Audit Staff and conference regarding changes to the detailed audit program for the subsequent year's Advanced Services Affiliate audit. (§ 56.h)
Report Plus 60 Days 8/01/03	Annually meet with Common Carrier Bureau Audit Staff and confer regarding changes to the detailed audit program for the subsequent year's divestiture of Genuity audit. (§ 56.h)
	Annually meet with Common Carrier Bureau Audit Staff and confer regarding changes to the detailed audit program for the subsequent year's general merger conditions audit. (§ 56.h)
5/03/04 (5/01/00 is a Saturday)	Submit annual merger conditions audit report for Advanced Services Affiliate. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location. (§ 56e)
6/01/04	Submit annual merger conditions audit report on June 1 each year. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location. (§ 56e)
	Submit annual divestiture of Genuity audit report on June 1 each year. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location. (§ 56e)
Merger Close Plus 48 Months 6/30/04	PA/VA Uniformity - Provide uniformity for business rules and interfaces for all properties in VA and PA per schedule outlined in filing. (§ 19f)
Audit Report Plus 60 Days 7/02/04	Annually meet with Common Carrier Bureau Audit Staff and conference regarding changes to the detailed audit program for the subsequent year's Advanced Services Affiliate audit. (§ 56.h)
Audit Report Plus 60 Days 8/02/04 (8/01/04 is a Sunday)	Annually meet with Common Carrier Bureau Audit Staff and confer regarding changes to the detailed audit program for the subsequent year's divestiture of Genuity audit. (§ 56.h)
	Annually meet with Common Carrier Bureau Audit Staff and confer regarding changes to the detailed audit program for the subsequent year's general merger conditions audit. (§ 56.h)
5/02/05 (5/01/05 is a Sunday)	Submit annual merger conditions audit report for Advanced Services Affiliate. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location. (§ 56e)
6/01/05	Submit annual general merger conditions audit report on June 1 each year. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location. (§ 56e)
	Submit annual divestiture of Genuity audit report on June 1 each year. A copy of the report shall be made publicly available. Provide access to work papers at a Washington, DC location. (§ 56e)

Date	Required Action
Merger Close Plus 60 Months 6/30/05	PA/VA Uniformity - Provide uniformity for business rules and interfaces for all properties in VA and PA per schedule outlined in filing. (¶ 19f)

IMPLEMENTATION OR ACTION DATE DEPENDENT ON TIMING OF THE EVENTS	
Date	Required Action
Within 90 Days After Receiving Written Notice from Chief of Common Carrier Bureau	Implement an additional performance measure or sub-measurement with respect to line sharing, if the Chief of the Common Carrier Bureau accepts proposed measure. File notice within 10 days of implementation. (¶ 9)
When Limits Achieved, Merger Close Plus 30 Days To End Of Offering Window	Provide written or Internet notification of when both a 50% and 80% state maximum quantity for unbundled local loops has been reached in each state. (¶ 35.g & attachment E)
	Provide written or Internet notification of when both a 50% and 80% state maximum quantity for resale discounts has been reached in each state. (¶ 38)
Merger Close Plus 90 Days To Merger Close Plus 15 Months	File Enhanced Lifeline tariff with state PSC/PUC, if offer is accepted by the state within 60 days of such acceptance. (Could be anywhere from 60 days to 15 months after MCD depending on date of acceptance). (¶ 50)
Merger Close To Merger Close Plus 36 Months	Provide a refund to telecom carriers that paid for an enhancement that becomes industry standard without changes within 12 months of deployment. (¶ 22)
Merger Close To Merger Close Plus 60 Months Depending On Timing Changes	BA/GTE will provide notice of the PA/VA conversion schedule through the change management process. (¶19, fn 63)
Merger Close to Second Quarter 2004	BA/GTE and Chief of Common Carrier Bureau shall jointly review performance measurements on semi-annual basis. (Schedule not specified) (attachment. A, ¶ 4 & 10.b)
Merger Close To Second Quarter, 2004, If Changes	BA/GTE shall implement Carrier to Carrier reporting measure changes adopted by the Common Carrier Bureau. (attachment A, ¶ 4)
Quarterly, Starting with Data From the First Quarter After Close	File on a quarterly basis operating company service quality reports/ARMIS data for each operating company. (¶ 52)
Merger Close To Sunset of Condition, Depending on Action Taken by Commission and / or Company	Implement by state, state agreed-to loop conditioning rates and discontinue interim rates with true up. (¶ 14, footnote 24)
	File notice with the Secretary of the Commission, the relevant state commission and the CLECs operating in that state within three business days of terminating the offering window for resale. (¶ 38)
	Implement, subject to state comm. approval, an alternative dispute resolution (ADR) mediation process to resolve carrier-to-carrier disputes regarding the provision of local services, including interconnection disputes. (¶ 40)
	Upon approval by the Chief of the Common Carrier Bureau, any service quality measure business rules developed will be made publicly available. (¶53)
	Audit Committee of Verizon Board of Directors must oversee the corporate compliance officer's fulfillment of FCC merger conditions. (¶ 55.a)

	<p>Corporate compliance office shall provide copies of all notices BA/GTE provides to the Commission or a state commission to the independent auditor required under ¶56 and consult with auditor regarding progress meeting conditions. (¶55.a)</p>
	<p>Except as otherwise provided, Verizon is strictly obligated to make payments within 10 business days of determination of non-performance (even if disputed) with no showing of willful violations necessary. (¶ 60)</p>
	<p>File notice with the Secretary of the Commission, the relevant state commission and the CLECs operating in that state within three business days of terminating the offering window for unbundled loop discount. (¶35 footnote 80)</p>
	<p>Provide Chief of Common Carrier Bureau with notice of any changes to design or calculation of performance measurements adopted by NY and CA PUCs. (attachment. A, ¶ 4)</p>
	<p>File notice with the Commission within five business days after any performance penalties are made. Any required performance payments are due by the 25th day of the following month. (attachment A, ¶ 13)</p>
	<p>In setting annual bonuses of officers and management employees of Advanced Services Affiliate, give substantial weight to the performance of the Advanced Services Affiliate. (¶ 10)</p>