



Sharing Perspectives on Migration to IP-Enabled Services

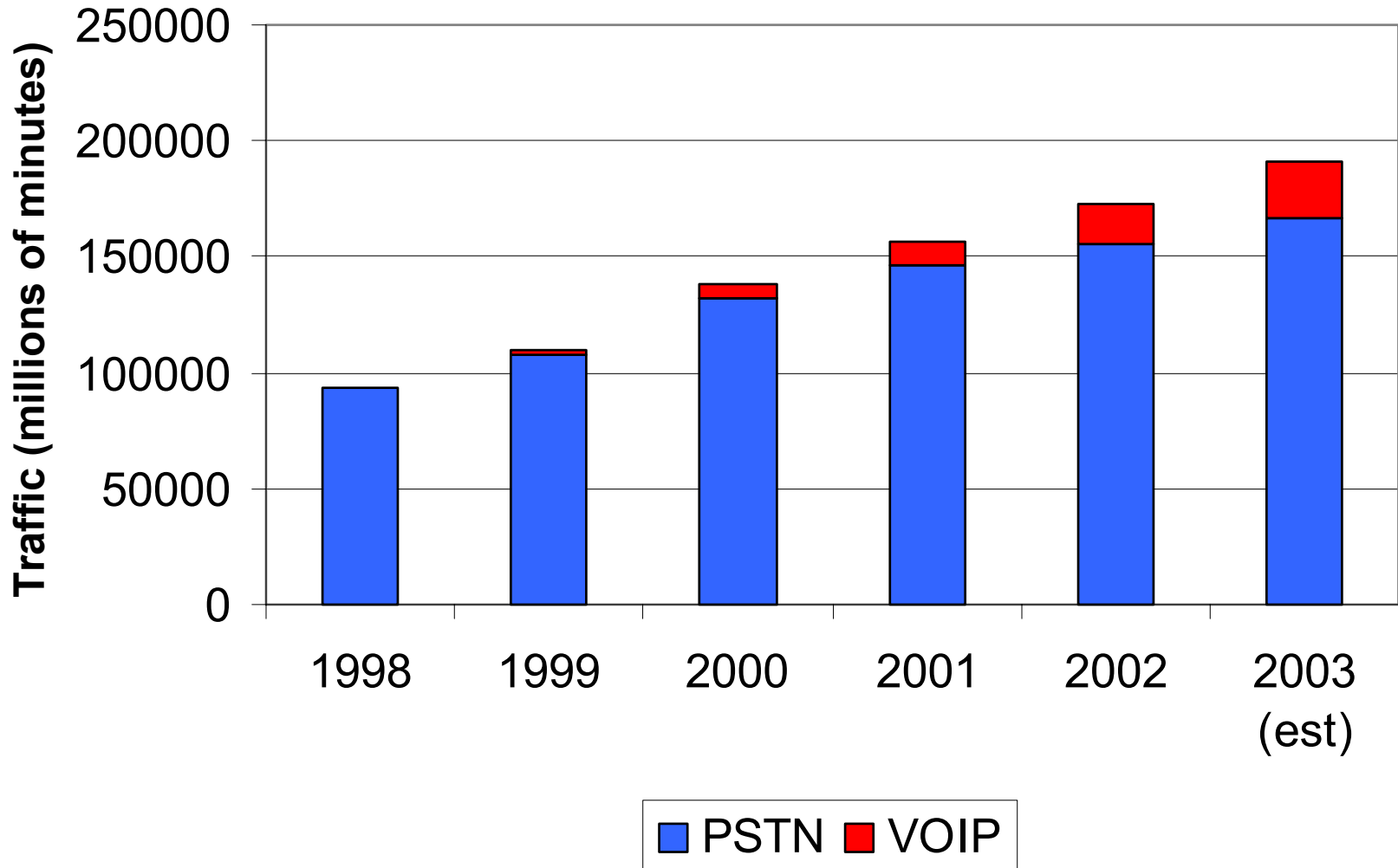
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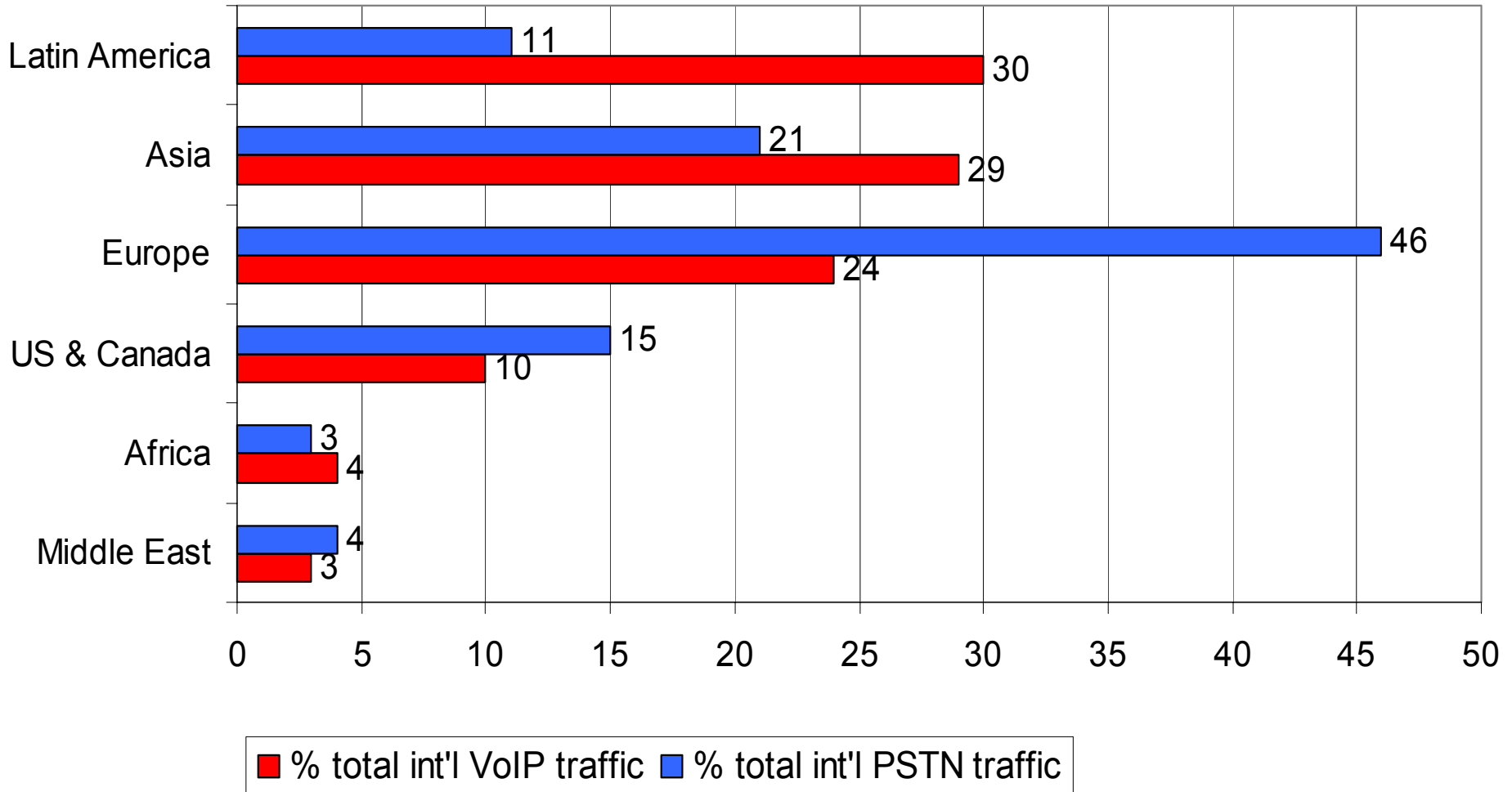
International VoIP and PSTN Traffic, 1998-2003

Source: Telegeography 2004



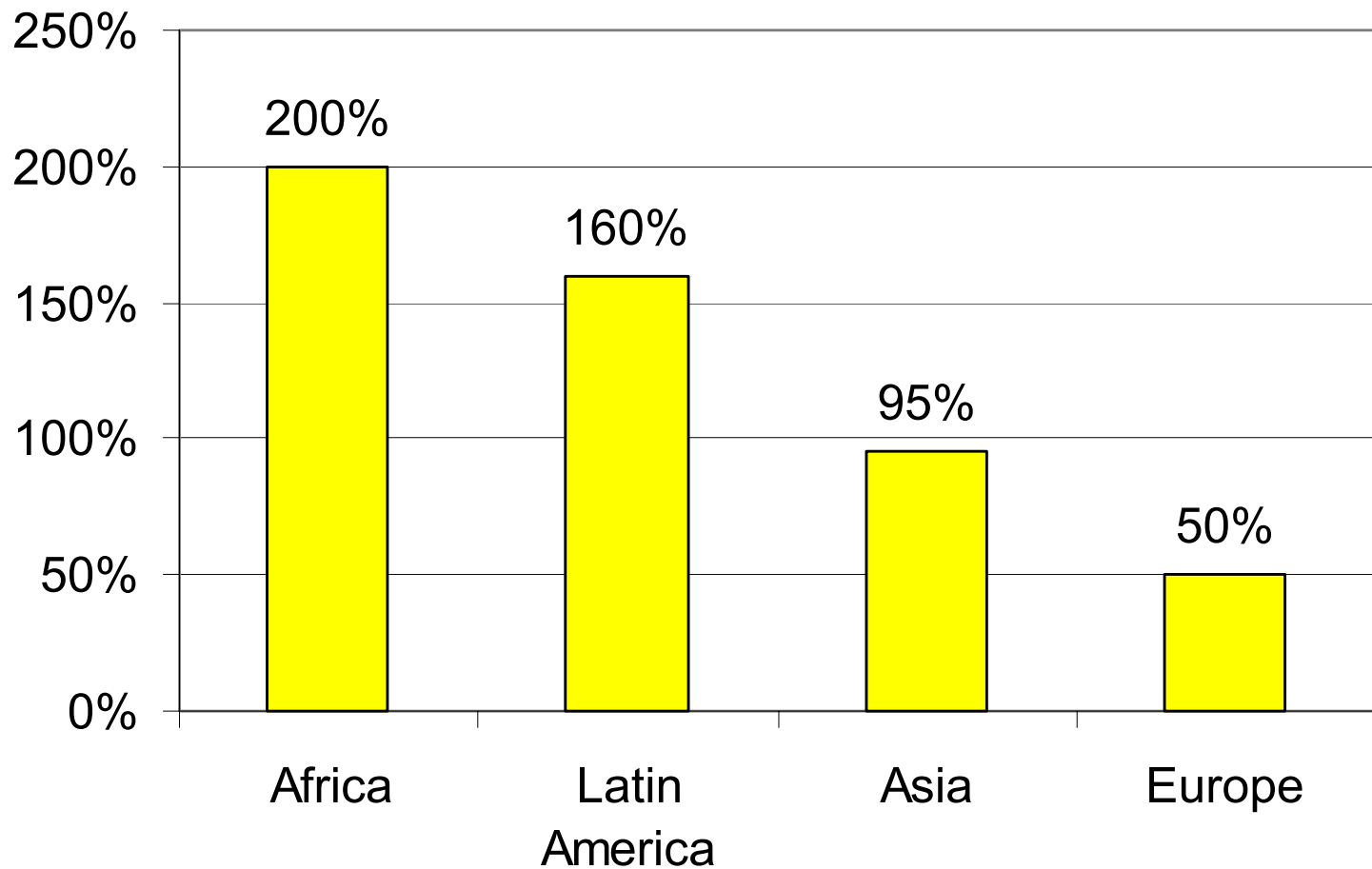
Regional Destination of International VoIP and PSTN Traffic, 2002

Source: Telegeography 2004



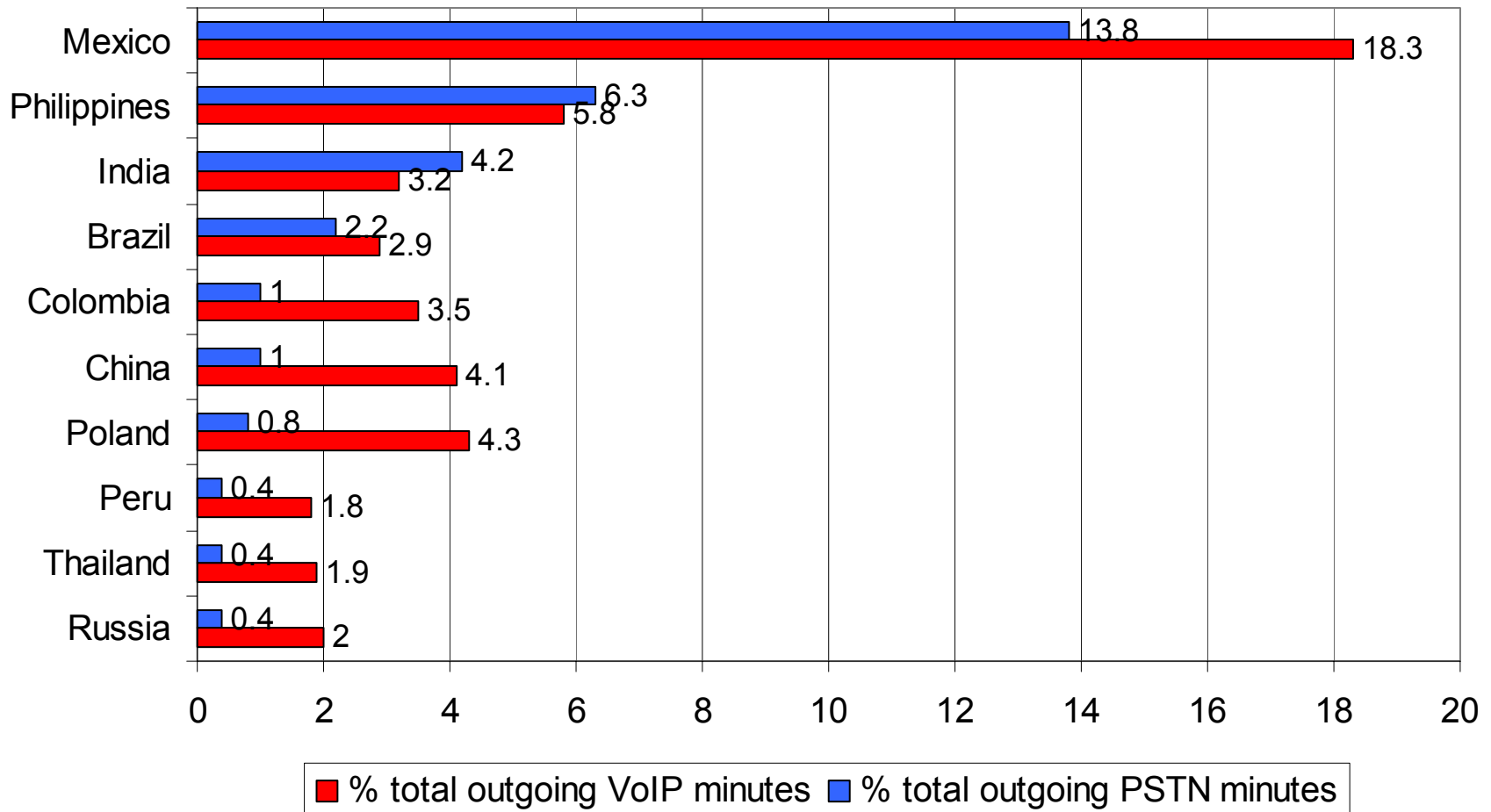
International VoIP Growth, 2001-2002

Source: Telegeography 2004



VoIP traffic between the United States and other countries

Top 10 destinations for US-originated VoIP traffic
Sources: Telegeography 2004, FCC Trends Int'l Teleom 2004

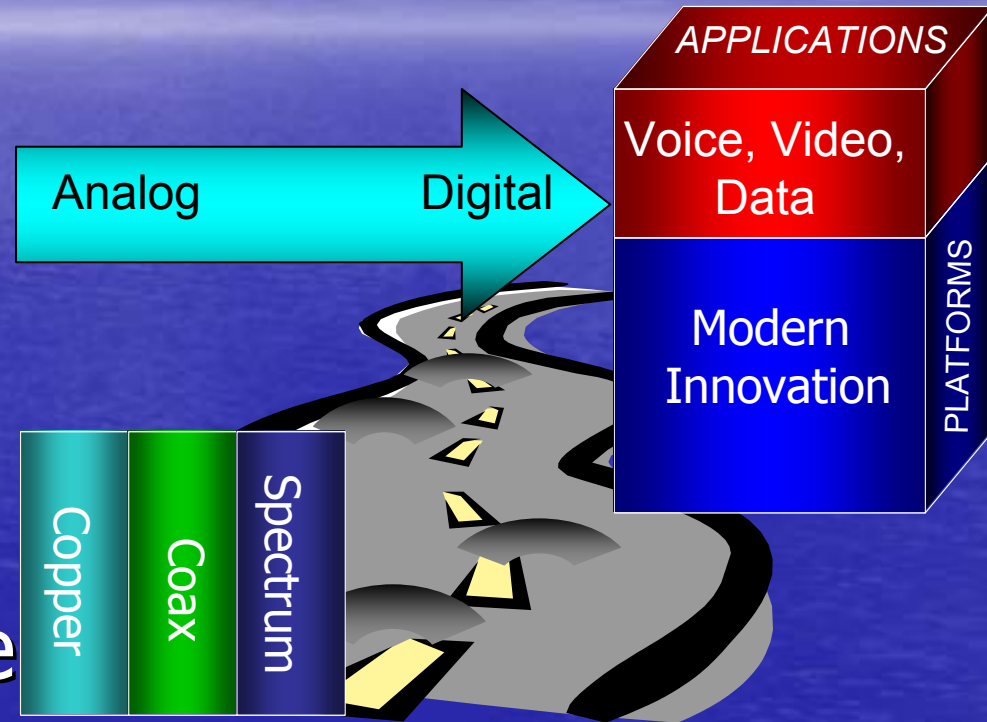


International Fora to Discuss Changing Telecommunications Environment



Conclusion

- ★ Change continues to sweep over us
- ★ We must create the kind of environment where these changes can flourish



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FCC VoIP Web Page
<http://www.fcc.gov/voip/>