Internet Access Services: Status as of June 30, 2020

Industry Analysis Division
Office of Economics & Analytics
August 2023



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SECTION 1: OVERVIEW & HIGHLIGHTS

Introduction

This report summarizes information about Internet access connections in the United States as of June 30, 2020 as collected by FCC Form 477. For purposes of this report, Internet access *connections* are those in service, over 200 kilobits per second (kbps) in at least one direction, and reported to the FCC through Form 477.¹

The report includes data on total and residential Internet access connections by downstream and upstream speed, by technology, by geography, and over time. Section 2 of the report presents nationwide statistics, Section 3 provides state-level data, and Section 4 includes data on the subscribership differences among counties and census tracts.² In addition, Section 5 of the report includes an analysis of the correlations between subscribership ratios and various demographic measures.³ Maps depicting the number of fixed connections per 1,000 households by census tract are available online at https://www.fcc.gov/internet-access-services-reports.

¹ See the Technical Notes and Glossary at the end of this report for more-detailed information about the FCC Form 477 data collection and the meaning of terms used in this report.

² The Commission began collecting census tract-level data for data as of December 31, 2008. *See High-Speed Services for Internet Access: Status as of December 31, 2008* (February 2010) at 1-4, *available at* http://www.fcc.gov/encyclopedia/high-speed-services-internet-access-reports (*December 2008 High-Speed Report*).

³ Publicly-available data that are too voluminous to include in this report are available online at https://www.fcc.gov/general/fcc-form-477-additional-data.

Total Connections

As shown in Figure 1, total Internet connections increased by about 4.6% between June 2019 and June 2020 to 480 million. Mobile Internet connections increased 4.4% year-over-year to 361 million in June 2020, while fixed connections grew to 118 million – up about 5.1% from June 2019.

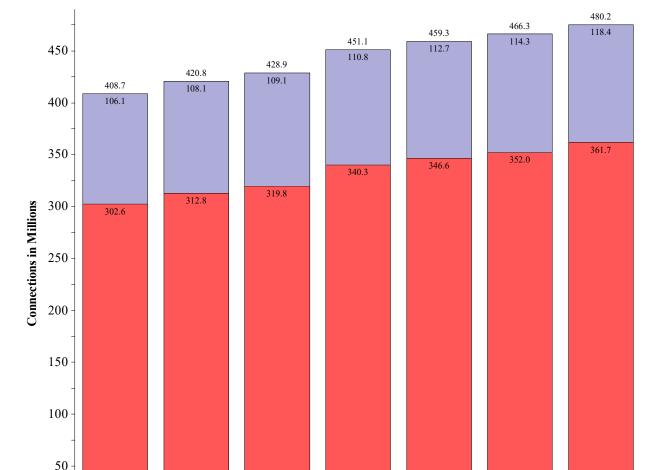


Figure 1
Fixed and Mobile Connections 2017-2020

Note: Some previously-published data may have been revised. Numbers may not sum to totals due to rounding. Connections include both residential and business connections. We believe mobile Internet connections remain underreported by as much as 2% through June 2018 due to inadequate accounting of connections sold by downstream mobile virtual network operators (MVNOs). Source: FCC Form 477.

Dec

2018

■ Fixed■ Mobile

Jun

2019

Jun

2018

Jun

2017

Dec

2017

Dec

2019

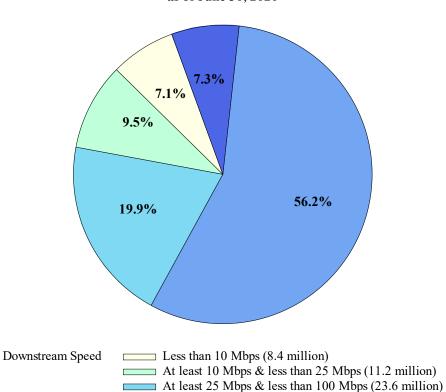
Jun

2020

Connections by Speed

<u>Fixed connections – downstream speeds</u>. Figure 2(a) illustrates how the 118 million fixed connections reported for June 2020 were distributed across the five groups of **downstream speeds** defined by breakpoints at 10 Mbps, 25 Mbps, 100 Mbps, and 940 Mbps. See Figure 9 for more detail.

Figure 2(a)
Distribution of Fixed Connections (118.4 million) by Downstream Speed as of June 30, 2020



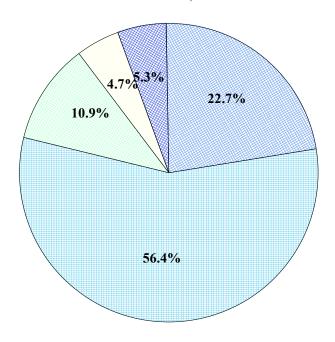
At least 940 Mbps (8.6 million)

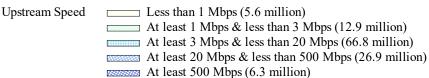
■ At least 100 Mbps & less than 940 Mbps (66.6 million)

Note: Numbers may not sum to total due to rounding. Source: FCC Form 477.

<u>Fixed connections – upstream speeds</u>. Figure 2(b) illustrates how the 118 million fixed connections reported for June 2020 were distributed across the five groups of **upstream speeds** defined by breakpoints at 1 Mbps, 3 Mbps, 20 Mbps, and 500 Mbps. See Figure 9 for more detail.

Figure 2(b)
Distribution of Fixed Connections (118.4 million) by Upstream Speed as of June 30, 2020





Note: Numbers may not sum to total due to rounding. Source: FCC Form 477.

<u>Fixed connections by downstream speed over time.</u> Figure 3 illustrates how the composition of total fixed Internet connections by different speed groups has changed from 2017 to 2020.

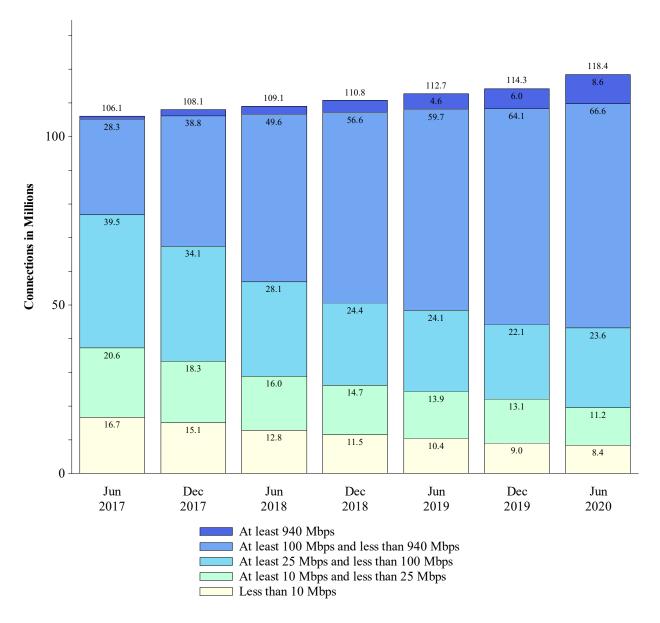


Figure 3
Fixed Connections by Downstream Speed 2017-2020

Note: Some previously-published data may have been revised. Numbers may not sum to totals due to rounding. Connections include both residential and business connections.

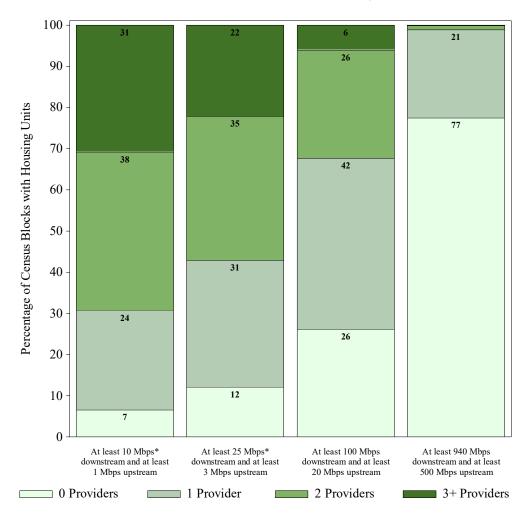
Source: FCC Form 477.

• The percentage of fixed connections with a downstream speed of at least 100 Mbps has grown from 28% (or 29 million connections) in June 2017 to 64% (or 75 million connections) in June 2020. Over the same period, the percentage of fixed connections with downstream speeds of less than 10 Mbps has decreased from 16% (or 17 million connections) in June 2017 to about 7% (or about 8 million connections) in June 2020.

Number of Providers by Census Block

In Figure 4, we show the percentage of "developed" census blocks – blocks that contain housing units – with zero, one, two, or three or more fixed broadband providers offering residential Internet access service at different speeds in June 2020. This information is taken from the block-level FCC Form 477 fixed broadband deployment data that the Commission began collecting in 2014.⁴ A provider that reports offering service in a particular census block may not offer service, or service at that speed, to all locations in the census block. Accordingly, the number of providers shown in Figure 4 does not necessarily reflect the number of choices available to a particular household and does not purport to measure competition.

Figure 4
Percentages of Developed Census Blocks in which Providers Reported the Deployment of Residential Fixed Broadband as of June 30, 2020



^{*} Satellite service providers are excluded from this analysis. Satellite service providers report offering internet access at bandwidths of at least 25 Mbps downstream and 3 Mbps upstream in 99.8% of developed Census blocks.

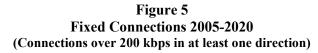
Note: Numbers may sum to totals due to rounding. Developed census blocks are those with housing units based on the 2010 census. Source: FCC Form 477.

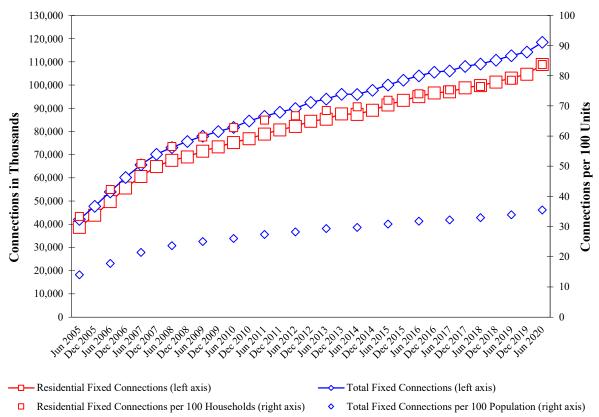
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⁴ Download these data and explore the interactive map at https://broadband477map.fcc.gov/#/.

Internet Access Subscribership

Figure 5 illustrates the number of total and residential fixed Internet access connections (connections over 200 kbps in at least one direction except mobile wireless connections), as well as the number of total fixed connections per 100 persons and the number of residential fixed connections per 100 households, since 2005.





- Between June 2010 and June 2020, total (business and residential) fixed connections grew from 82 million connections to 118 million connections at a compound annual growth rate of 4% per year.⁵
- Over the same ten-year period, residential fixed connections grew from 75 million connections to 109 million connections also at a compound annual growth rate of 4% per year.

⁵ The compound annual growth rate (CAGR) is a smoothed rate of growth calculated in three steps: (1) divide the ending value by the beginning value; (2) raise the result of that division to a power equal to one divided by the number of years in the period (in this case, 10 years, so the power is 1/10); (3) subtract the number one from the result of the second step.

• From June 2010 to June 2020, the number of residential fixed connections per 100 U.S. households increased from 63 to 83.6

Other Report Highlights

Typical speeds

• The median downstream speed of all reported fixed connections was 100 Mbps and the median upstream speed was 10 Mbps. For residential fixed connections, the median downstream speed was 100 Mbps and the median upstream speed was 10 Mbps.

Residential connections

- Residential fixed Internet access connections increased by about 5.6% between June 2019 and June 2020, to about 109 million. *See* Figure 7.
- Residential (non-business) mobile wireless Internet access connections on mobile devices with data plans for full Internet access increased by about 4.9%, to 294 million, between June 2019 and June 2020. *See* Figure 7.
- Approximately 93% of residential fixed connections had a speed of at least 10 Mbps downstream and 1 Mbps upstream in June 2020, while 83% had a speed of at least 25 Mbps downstream and 3 Mbps upstream. About 65% percent of all residential fixed connections had a downstream speed of at least 100 Mbps. *See* Figures 10 and 29.
- As a national average in June 2020, there were about 82 residential fixed connections with speeds of at least 10 Mbps downstream and 1 Mbps upstream per 100 households; 73 residential fixed connections with speeds of at least 25 Mbps downstream and 3 Mbps upstream per 100 households; and 22 residential fixed connections with speeds of at least 100 Mbps downstream and 20 Mbps upstream per 100 households. See Figure 34.

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⁶ We calculate residential fixed connections per 100 *households* using, in the denominator, U.S. household estimates from the Census Bureau's Current Population Survey (CPS) for July of each year and, for Puerto Rico and the other inhabited island areas, Census 2010 households for 2010 and later years and Census 2000 households for the earlier years. (The CPS also estimates U.S. households for March and November of each year.) Figure 5 also shows total (business and residential) fixed connections per 100 *population*, which we calculate using U.S. Census Bureau population estimates for the United States and Puerto Rico – which are as of July 1 each year – and, for the remaining inhabited island areas, Census 2010 population for 2010 and later years and Census 2000 population for the earlier years. This statistic incorporates connections to business locations into a comparison to persons. (We note that the ratio of accurately-measured residential fixed connections to population has a maximum value for any given country and point in time – the value when every household is connected – if we assume that no household would have more than one fixed connection to its premises. For the United States in June, for example, the maximum value would be 40 because there were about 131 million households in the United States and inhabited insular areas and a population of about 332 million according to the sources used for Figure 5.)

⁷ Increases over time in the ratio of residential fixed connections to households indicate that increasing shares of households are connected at home. The ratio is somewhat different from the "take rate" of offered service (which may also be called an "adoption rate") because some households may be located in areas where no fixed-location service is offered. These methodological differences are discussed in greater detail in *Inquiry Concerning the Deployment of Advanced Telecommunications Capability to All Americans in a Reasonable and Timely Fashion, and Possible Steps to Accelerate Such Deployment Pursuant to Section 706 of the Telecommunications Act of 1996,*

Census tract and county shares of households with reportable connections

• We estimate the share of households with fixed Internet access connections in individual census tracts and counties as of June 30, 2020.8 We continue to observe substantial variation among these estimates. *See* Figures 39 and 41.

Household subscribership rates and demographics

• The report includes charts that illustrate correlations between household subscribership rates and demographic measures. We update charts based on income, household density, education and age. The data indicate that some demographic variables are correlated with Internet access subscribership rates. *See* Figures 46-51.

Amended by the Broadband Data Improvement Act, GN Docket No.11-121, Eighth Broadband Progress Report, 27 FCC Rcd 10342, 10386, para. 94 (2012).

⁸ For both census tracts and counties, we continue to find estimates above 100% for the share of households with fixed Internet access connections. *See* p. 57 for more information.

SECTION 2 SUMMARY STATISTICS: THE NATION

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Figure 6
Connections over 200 kbps in at Least One Direction 2016-2020 (in thousands)

	2016		2017		2018		2019		2020
Technology	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun
Total	395,496	404,849	408,692	420,838	428,864	451,062	459,327	466,302	480,185
Total Fixed	103,980	105,593	106,130	108,065	109,087	110,784	112,725	114,291	118,449
Mobile Wireless	291,516	299,256	302,562	312,773	319,776	340,278	346,603	352,012	361,737

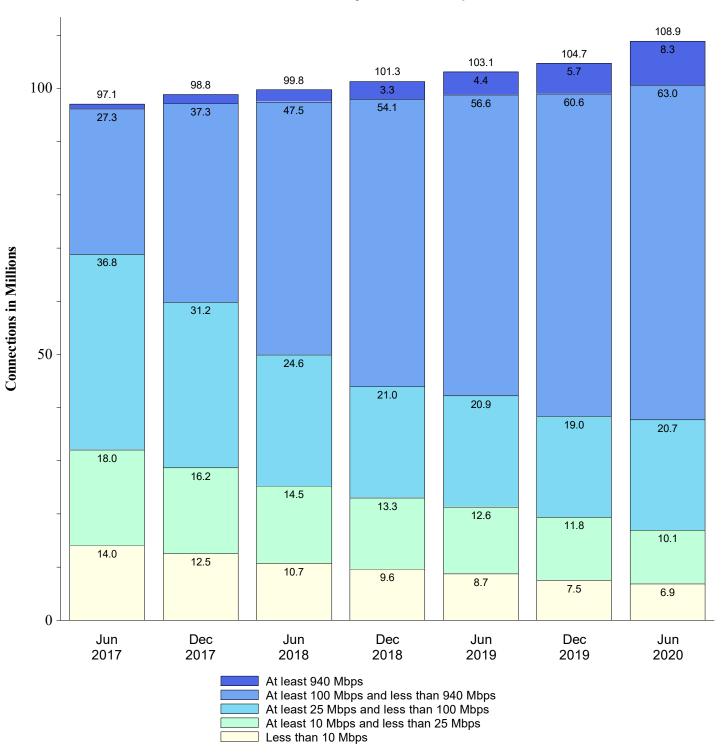
Some previously-published data may have been revised. Numbers may not sum to totals due to rounding. Source: FCC Form 477.

Figure 7
Residential Connections over 200 kbps in at Least One Direction 2016-2020 (in thousands)

	2016		2017		2018		2019		2020
Technology	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun
Total	330,987	337,978	341,094	351,966	358,867	378,286	383,605	388,344	403,212
Total Fixed	95,001	96,607	97,071	98,845	99,758	101,348	103,118	104,703	108,909
Mobile Wireless	235,985	241,371	244,022	253,121	259,109	276,938	280,486	283,641	294,303

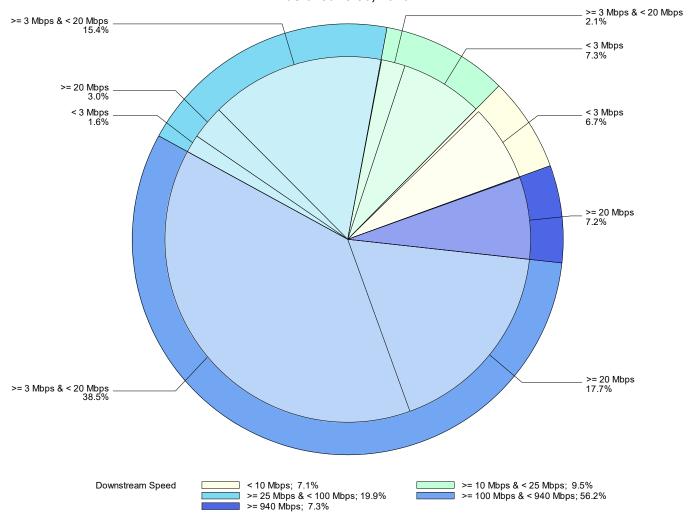
Some previously-published data may have been revised. Numbers may not sum to totals due to rounding. Source: FCC Form 477.

Figure 8
Residential Fixed Connections by Downstream Speed 2017-2020



Note: Numbers may not sum to totals due to rounding. Source: FCC Form 477.

Figure 9
Distribution of Fixed Connections over 200 kbps in at Least One Direction as of June 30, 2020



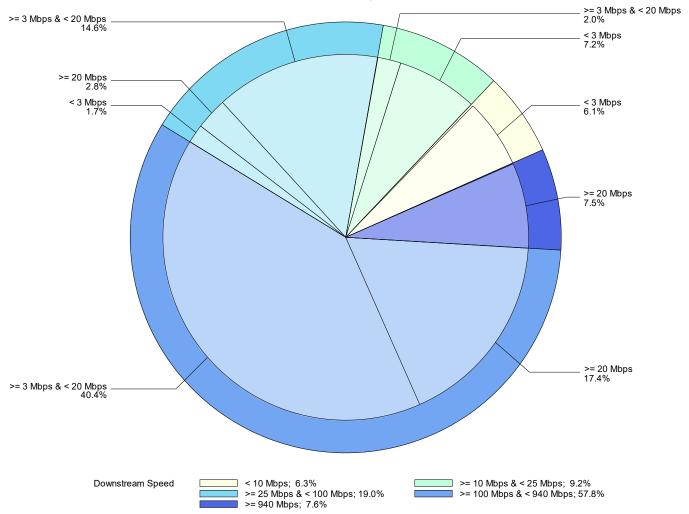
Note: Inner circle (light shading) represents upstream speeds.

Fixed Connections over 200 kbps in at Least One Direction (in thousands)

		Do	wnstream Spe	eed		
Upstream Speed	Less than 10 Mbps	At least 10 Mbps and less than 25 Mbps	At least 25 Mbps and less than 100 Mbps	At least 100 Mbps and less than 940 Mbps	At least 940 Mbps	Total
Less than 3 Mbps	7,992	8,657	1,876	11	#	18,536
At least 3 Mbps & Less than 20 Mbps	377	2,480	18,219	45,590	89	66,755
At least 20 Mbps	2	71	3,531	20,997	8,557	33,158
Total	8,371	11,207	23,626	66,598	8,647	118,449
	P	ercentages				
Less than 3 Mbps	6.7	7.3	1.6	0.0	0.0	15.6
At least 3 Mbps & Less than 20 Mbps	0.3	2.1	15.4	38.5	0.1	56.4
At least 20 Mbps	0.0	0.1	3.0	17.7	7.2	28.0
Total	7.1	9.5	19.9	56.2	7.3	100.0

Note: Numbers may not sum to totals due to rounding. # = Rounds to zero. Source: FCC Form 477.

Figure 10
Distribution of Residential Fixed Connections over 200 kbps in at Least One Direction as of June 30, 2020



Note: Inner circle (light shading) represents upstream speeds.

Residential Fixed Connections over 200 kbps in at Least One Direction (in thousands)

		Do	wnstream Spe	eed		
Upstream Speed	Less than 10 Mbps	At least 10 Mbps and less than 25 Mbps	At least 25 Mbps and less than 100 Mbps	At least 100 Mbps and less than 940 Mbps	At least 940 Mbps	Total
Less than 3 Mbps	6,653	7,811	1,803	10	#	16,276
At least 3 Mbps & Less than 20 Mbps	204	2,224	15,864	43,985	89	62,365
At least 20 Mbps	2	33	3,068	18,963	8,201	30,267
Total	6,858	10,067	20,735	62,958	8,290	108,909
	P	ercentages				
Less than 3 Mbps	6.1	7.2	1.7	0.0	0.0	14.9
At least 3 Mbps & Less than 20 Mbps	0.2	2.0	14.6	40.4	0.1	57.3
At least 20 Mbps	0.0	0.0	2.8	17.4	7.5	27.8
Total	6.3	9.2	19.0	57.8	7.6	100.0

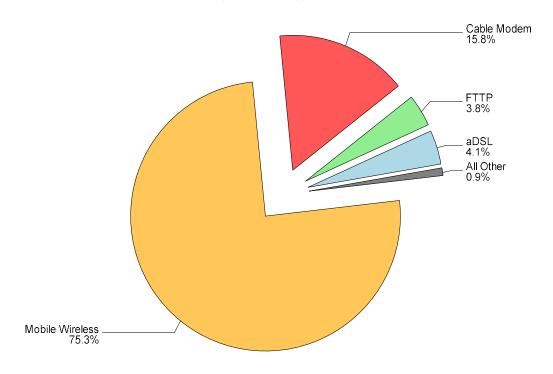
Note: Numbers may not sum to totals due to rounding. # = Rounds to zero.

Figure 11
Connections over 200 kbps in at Least One Direction by Technology 2016-2020 (in thousands)

	2016		201	2017		2018		2019	
Technology	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun
Total	395,496	404,849	408,692	420,838	428,864	451,062	459,327	466,302	480,185
Total Fixed	103,980	105,593	106,130	108,065	109,087	110,784	112,725	114,291	118,449
aDSL	27,488	26,527	25,505	24,193	23,074	22,377	21,163	20,214	19,639
sDSL	55	42	44	28	28	20	17	16	19
Other Wireline ¹	622	599	619	581	558	557	501	525	516
Cable Modem	61,456	63,325	64,060	66,196	67,165	68,882	70,750	72,516	75,986
FTTP ²	11,087	11,986	12,831	13,890	14,889	15,492	16,748	17,376	18,443
Satellite	2,079	1,864	1,826	1,872	1,939	1,971	1,984	1,975	1,993
Fixed Wireless	1,193	1,250	1,245	1,306	1,434	1,485	1,561	1,669	1,853
Mobile Wireless	291,516	299,256	302,562	312,773	319,776	340,278	346,603	352,012	361,737

¹ Power Line and Other are summarized with Other Wireline for confidentiality reasons. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements.

Figure 12 Connections by Technology as of June 30, 2020



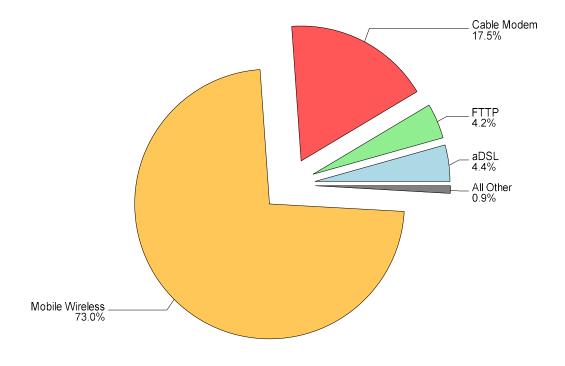
² Fiber to the premises.

Figure 13
Residential Connections over 200 kbps in at Least One Direction by Technology 2016-2020 (in thousands)

	2016		201	2017		2018		2019	
Technology	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun
Total	330,987	337,978	341,094	351,966	358,867	378,286	383,605	388,344	403,212
Total Fixed	95,001	96,607	97,071	98,845	99,758	101,348	103,118	104,703	108,909
aDSL	24,486	23,691	22,774	21,653	20,671	20,126	18,976	18,159	17,647
sDSL	10	8	12	9	9	4	4	5	7
Other Wireline ¹	51	32	74	67	74	76	62	74	64
Cable Modem	57,358	59,145	59,687	61,567	62,320	63,813	65,457	67,141	70,710
FTTP ²	10,140	10,956	11,776	12,702	13,663	14,205	15,410	16,011	16,971
Satellite	1,897	1,676	1,637	1,688	1,751	1,787	1,805	1,795	1,815
Fixed Wireless	1,059	1,100	1,112	1,158	1,270	1,338	1,405	1,520	1,694
Mobile Wireless	235,985	241,371	244,022	253,121	259,109	276,938	280,486	283,641	294,303

¹ Power Line and Other are summarized with Other Wireline for confidentiality reasons. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements.

Figure 14
Residential Connections by Technology as of June 30, 2020



² Fiber to the premises.

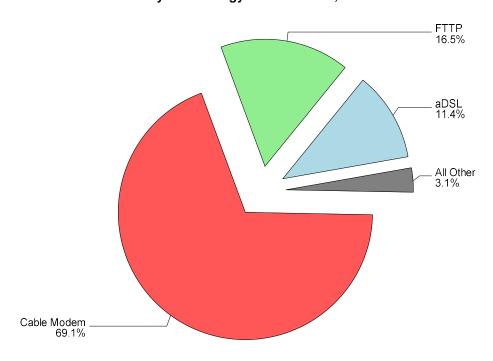
Figure 15
Fixed Connections at Least 10 Mbps Downstream and 1 Mbps Upstream by Technology 2016-2020
(in thousands)

	2016		2017		2018		2019		2020
Technology	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun
Total	80,397	84,038	86,886	90,609	94,071	97,302	100,464	103,595	109,159
aDSL	10,349	10,810	11,321	11,598	11,822	12,038	11,829	11,704	12,421
sDSL	8	10	14	9	11	6	5	5	8
Other Wireline ¹	203	209	246	262	271	292	261	301	307
Cable Modem	57,951	60,349	61,704	63,978	65,808	67,716	69,704	71,934	75,391
FTTP ²	10,088	10,935	11,811	12,869	13,898	14,815	16,078	16,854	17,993
Satellite	1,467	1,342	1,373	1,402	1,595	1,677	1,726	1,737	1,778
Fixed Wireless	330	383	418	491	666	759	861	1,059	1,263

¹ Power Line and Other are summarized with Other Wireline for confidentiality reasons. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements.

Source: FCC Form 477.

Figure 16
Fixed Connections at Least 10 Mbps Downstream and 1 Mbps Upstream by Technology as of June 30, 2020



² Fiber to the premises.

^{# =} Rounds to zero.

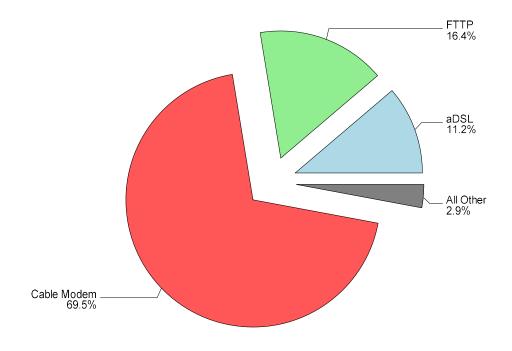
Figure 17
Residential Fixed Connections at Least 10 Mbps Downstream and 1 Mbps Upstream by Technology 2016-2020
(in thousands)

	201	6	201	7	201	8	201	9	2020
Technology	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun
Total	74,841	78,201	80,671	84,163	86,973	89,873	92,698	95,649	101,201
aDSL	9,526	9,963	10,415	10,657	10,862	11,073	10,812	10,682	11,374
sDSL	2	2	6	5	6	2	1	2	4
Other Wireline ¹	47	30	71	64	65	68	58	70	61
Cable Modem	54,274	56,538	57,617	59,864	61,142	62,810	64,556	66,691	70,299
FTTP ²	9,248	10,004	10,835	11,762	12,741	13,589	14,800	15,536	16,566
Satellite	1,460	1,333	1,362	1,387	1,575	1,655	1,702	1,708	1,745
Fixed Wireless	283	332	365	425	582	676	768	960	1,151

¹ Power Line and Other are summarized with Other Wireline for confidentiality reasons. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements.

Source: FCC Form 477.

Figure 18
Residential Fixed Connections at Least 10 Mbps Downstream and 1 Mbps Upstream by Technology as of June 30, 2020



² Fiber to the premises.

^{# =} Rounds to zero.

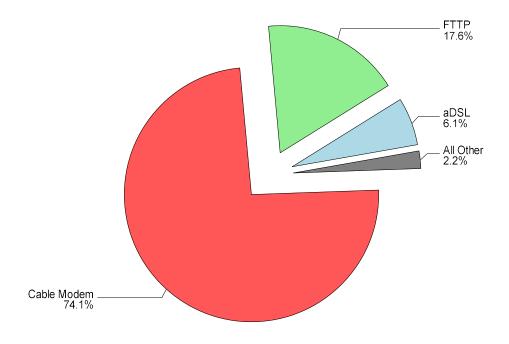
Figure 19
Fixed Connections at Least 25 Mbps Downstream and 3 Mbps Upstream by Technology 2016-2020
(in thousands)

	2016		201	2017		2018		2019	
Technology	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun
Total	58,765	62,933	68,280	73,875	78,952	82,965	86,744	90,471	96,984
aDSL	1,239	1,476	2,530	3,586	4,298	4,988	5,233	5,523	5,910
sDSL	*	*	*	*	*	*	*	*	*
Other Wireline ¹	155	166	203	219	203	228	220	263	273
Cable Modem	48,696	51,740	54,829	57,870	60,859	62,880	64,938	67,171	71,856
FTTP ²	8,587	9,422	10,344	11,489	12,568	13,605	14,902	15,866	17,076
Satellite	*	*	*	*	*	*	*	*	*
Fixed Wireless	72	92	120	143	224	267	325	449	571

¹ Power Line and Other are summarized with Other Wireline for confidentiality reasons. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements.

Source: FCC Form 477.

Figure 20
Fixed Connections at Least 25 Mbps Downstream and 3 Mbps Upstream by Technology as of June 30, 2020



² Fiber to the premises.

^{* =} Data withheld for confidentiality reasons.

^{# =} Rounds to zero.

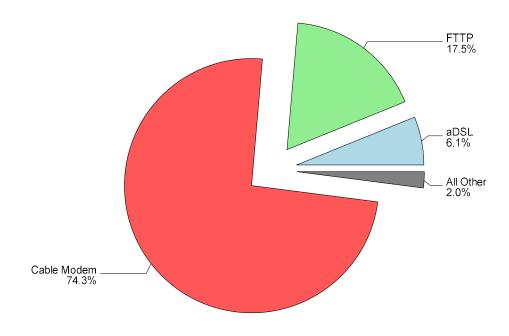
Figure 21
Residential Fixed Connections at Least 25 Mbps Downstream and 3 Mbps Upstream by Technology 2016-2020
(in thousands)

	201	6	201	7	201	2018 2019		9	2020
Technology	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun
Total	55,729	59,518	64,520	69,447	73,288	76,873	80,256	83,725	90,170
aDSL	1,173	1,408	2,418	3,410	4,068	4,712	4,911	5,168	5,538
sDSL	*	*	*	*	*	*	*	*	*
Other Wireline ¹	41	27	67	59	54	61	53	64	56
Cable Modem	46,527	49,300	52,154	54,748	56,620	58,342	60,125	62,231	67,017
FTTP ²	7,916	8,674	9,532	10,553	11,570	12,546	13,780	14,690	15,781
Satellite	*	*	*	*	*	*	*	*	*
Fixed Wireless	57	75	101	119	193	234	283	400	512

¹ Power Line and Other are summarized with Other Wireline for confidentiality reasons. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements.

Source: FCC Form 477.

Figure 22
Residential Fixed Connections at Least 25 Mbps Downstream and 3 Mbps Upstream by Technology as of June 30, 2020



² Fiber to the premises.

^{* =} Data withheld for confidentiality reasons.

^{# =} Rounds to zero.

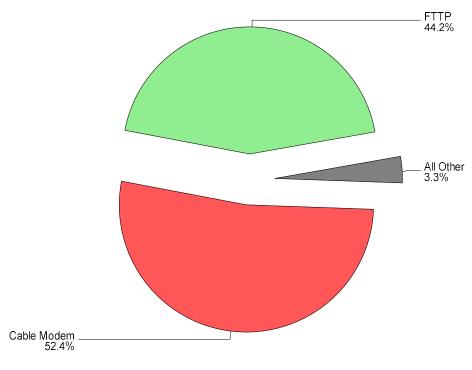
Figure 23
Fixed Connections at Least 100 Mbps Downstream and 20 Mbps Upstream by Technology 2016-2020
(in thousands)

	201	6	201	7	201	8	2019		2020
Technology	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun
Total	6,866	7,968	9,676	12,148	14,619	18,750	22,217	25,603	29,554
aDSL	1	2	16	47	59	207	387	569	658
sDSL	#	1	1	1	1	1	#	*	*
Other Wireline ¹	117	140	174	192	174	196	178	211	213
Cable Modem	5,259	5,356	6,055	7,149	8,352	9,466	11,426	13,088	15,496
FTTP ²	1,470	2,438	3,403	4,729	5,976	8,815	10,146	11,634	13,071
Satellite	0	0	0	0	0	0	0	*	*
Fixed Wireless	20	31	28	30	56	65	79	101	116

¹ Power Line and Other are summarized with Other Wireline for confidentiality reasons. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements.

Source: FCC Form 477.

Figure 24
Fixed Connections at Least 100 Mbps Downstream and 20 Mbps Upstream by Technology as of June 30, 2020



² Fiber to the premises.

^{* =} Data withheld for confidentiality reasons.

^{# =} Rounds to zero.

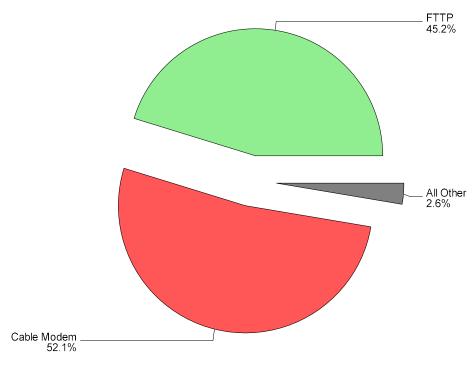
Figure 25
Residential Fixed Connections at Least 100 Mbps Downstream and 20 Mbps Upstream by Technology 2016-2020
(in thousands)

	201	6	2017 2018		8	2019		2020	
Technology	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun
Total	6,316	7,291	8,879	11,030	13,171	17,101	20,322	23,469	27,164
aDSL	1	2	15	42	53	194	344	512	594
sDSL	#	#	#	#	#	#	#	*	*
Other Wireline ¹	28	24	61	53	46	47	27	36	27
Cable Modem	5,020	5,071	5,695	6,591	7,491	8,512	10,312	11,883	14,157
FTTP ²	1,253	2,170	3,089	4,324	5,534	8,292	9,574	10,952	12,288
Satellite	0	0	0	0	0	0	0	*	*
Fixed Wireless	14	24	20	20	47	56	65	86	98

¹ Power Line and Other are summarized with Other Wireline for confidentiality reasons. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements.

Source: FCC Form 477.

Figure 26
Residential Fixed Connections at Least 100 Mbps Downstream and 20 Mbps Upstream by Technology as of June 30, 2020

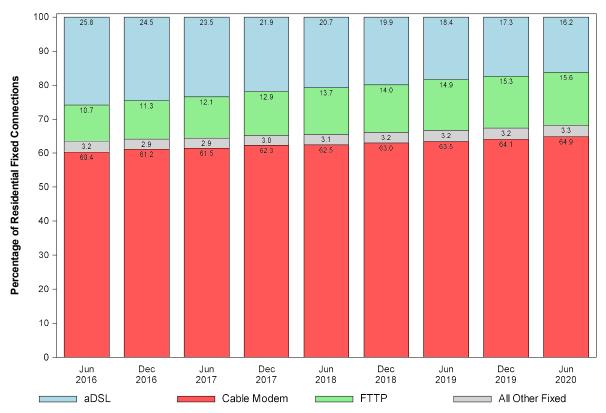


² Fiber to the premises.

^{* =} Data withheld for confidentiality reasons.

^{# =} Rounds to zero.

Figure 27
Residential Fixed Connections over 200 kbps in at Least One Direction 2016-2020 (Shares of selected technologies)



Note; Some previously-published data may have been revised. Numbers may not sum to totals due to rounding. Source: FCC Form 477.

Figure 28
Residential Fixed Connections over 200 kbps in at Least One Direction 2016-2020
(Net adds for selected technologies)

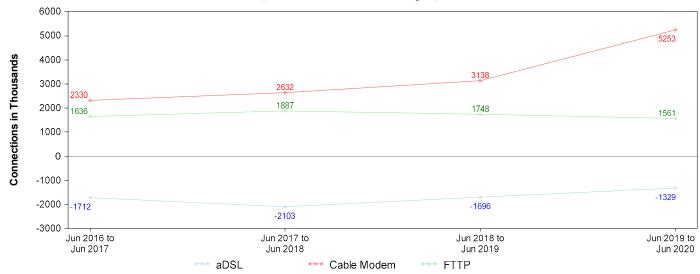
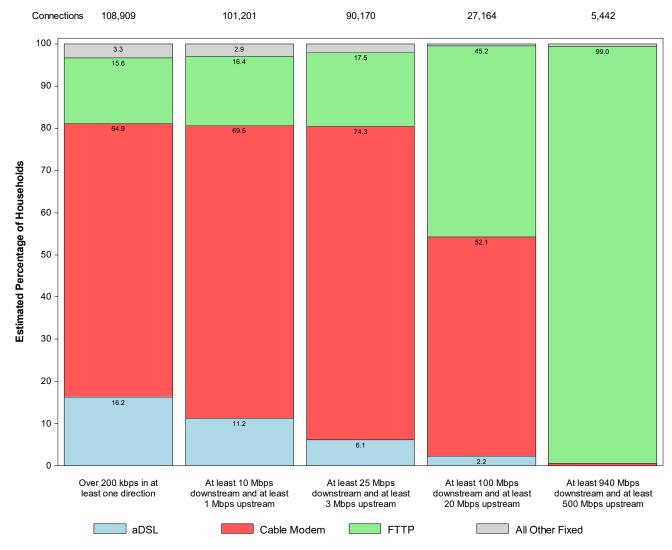


Figure 29
Residential Fixed Connections by Technology as of June 30, 2020
(Shares of selected technologies for selected speeds, connections in thousands)



Note: Numbers may not sum to totals due to rounding. Source: FCC Form 477.

Figure 30
Fixed Connections by Downstream Speed Tier and Technology as of June 30, 2020 (in thousands)

			Downstre	am Speed			
Technology	Less than 4 Mbps	At least 4 Mbps and less than 10 Mbps	At least 10 Mbps and less than 25 Mbps	At least 25 Mbps and less than 100 Mbps	At least 100 Mbps and less than 940 Mbps	At least 940 Mbps	Total
aDSL	2,673	3,654	6,707	5,746	858	1	19,639
sDSL	*	*	*	*	*	#	19
Other Wireline ¹	177	33	33	37	217	20	516
Cable Modem	307	276	2,436	12,321	57,753	2,892	75,986
FTTP	140	295	864	3,780	7,661	5,703	18,443
Satellite	*	*	*	*	*	0	1,993
Fixed Wireless	215	375	680	459	95	30	1,853
Total	3,685	4,686	11,207	23,626	66,598	8,647	118,449
			Percentages				
aDSL	2.3	3.1	5.7	4.9	0.7	0.0	16.6
sDSL	*	*	*	*	*	0.0	0.0
Other Wireline ¹	0.1	0.0	0.0	0.0	0.2	0.0	0.4
Cable Modem	0.3	0.2	2.1	10.4	48.8	2.4	64.2
FTTP	0.1	0.2	0.7	3.2	6.5	4.8	15.6
Satellite	*	*	*	*	*	0.0	1.7
Fixed Wireless	0.2	0.3	0.6	0.4	0.1	0.0	1.6
Total	3.1	4.0	9.5	19.9	56.2	7.3	100.0

¹ Power Line and Other are summarized with Other Wireline for confidentiality reasons. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements.

Note: Numbers may not sum to totals due to rounding.

^{# =} Rounds to Zero.

^{* =} Data withheld for confidentiality reasons.

Figure 31
Residential Fixed Connections by Downstream Speed Tier and Technology as of June 30, 2020 (in thousands)

			Downstre	am Speed			
Technology	Less than 4 Mbps	At least 4 Mbps and less than 10 Mbps	At least 10 Mbps and less than 25 Mbps	At least 25 Mbps and less than 100 Mbps	At least 100 Mbps and less than 940 Mbps	At least 940 Mbps	Total
aDSL	2,237	3,210	6,019	5,397	*	*	17,647
sDSL	*	*	*	*	*	*	7
Other Wireline ¹	1	1	5	5	35	16	64
Cable Modem	264	138	2,194	10,355	54,991	2,769	70,710
FTTP	120	271	738	3,309	7,055	5,479	16,971
Satellite	*	*	*	*	*	0	1,815
Fixed Wireless	192	351	628	417	79	26	1,694
Total	2,837	4,021	10,067	20,735	62,958	8,290	108,909
			Percentages				
aDSL	2.1	2.9	5.5	5.0	*	*	16.2
sDSL	*	*	*	*	*	*	0.0
Other Wireline ¹	0.0	0.0	0.0	0.0	0.0	0.0	0.1
Cable Modem	0.2	0.1	2.0	9.5	50.5	2.5	64.9
FTTP	0.1	0.2	0.7	3.0	6.5	5.0	15.6
Satellite	*	*	*	*	*	0.0	1.7
Fixed Wireless	0.2	0.3	0.6	0.4	0.1	0.0	1.6
Total	2.6	3.7	9.2	19.0	57.8	7.6	100.0

¹ Power Line and Other are summarized with Other Wireline for confidentiality reasons. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements.

Note: Numbers may not sum to totals due to rounding.

^{# =} Rounds to Zero.

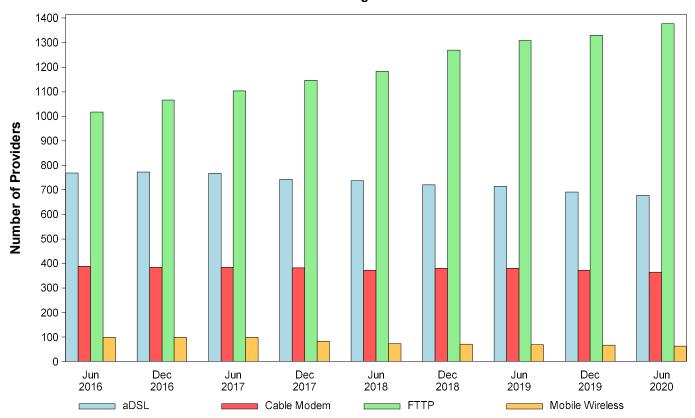
^{* =} Data withheld for confidentiality reasons.

Figure 32
Nationwide Number of Providers of Connections over 200 kbps in at Least One Direction by Technology 2016-2020

	201	6	2017		201	8	201	9	2020
Technology	Jun	Dec	Jun	Dec	Jun	Dec	Jun	Dec	Jun
aDSL	769	774	768	743	738	721	715	691	677
sDSL	171	160	161	150	136	127	123	121	118
Other Wireline ¹	244	236	243	235	249	243	222	211	215
Cable Modem	388	385	384	383	372	381	381	373	365
FTTP	1,017	1,066	1,103	1,147	1,183	1,269	1,309	1,330	1,377
Satellite	6	6	5	6	6	6	6	5	5
Fixed Wireless	1,027	1,071	1,095	1,160	1,188	1,239	1,248	1,280	1,312
Mobile Wireless	99	98	98	83	73	71	70	67	64
Total	1,957	2,000	2,030	2,090	2,129	2,215	2,223	2,247	2,279

¹ Power Line and Other are summarized with Other Wireline for confidentiality reasons. Note: Multiple FCC Form 477 filers within a holding company structure count as one provider. Some previously-published data may have been revised. Source: FCC Form 477.

Figure 33
Nationwide Number of Providers of Connections over 200 kbps in at Least One Direction
Selected Technologies 2016-2020



SECTION 3 SUMMARY STATISTICS: THE STATES

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Figure 34
Residential Fixed Connections and Households by State as of June 30, 2020 (Connections and households, in thousands)

		At least 200 at least One		At least 10 and 1 M		At least 25 and 3 M	Mbps Down Ibps Up	At least 100 and 20 N		At least 940 I and 500 N	
			Subscribership	G.7.G. 7.11	Subscribership		Subscribership		Subscribership		Subscribership
State	Households	Connections	Ratio	Connections	Ratio	Connections	Ratio	Connections	Ratio	Connections	Ratio
Alabama	1,889	1,490	0.79	1,312	0.69	1,096	0.58	298	0.16	63	0.03
Alaska	255	219	0.86	196	0.77	145	0.57	57	0.23	0	0.00
American Samoa	10	*	*	*	*	*	*	0	0.00	0	0.00
Arizona	2,643	2,348	0.89	2,198	0.83	1,866	0.71	459	0.17	*	*
Arkansas	1,170	865	0.74	730	0.62	579	0.49	182	0.16	25	0.02
California	13,103	12,056	0.92	11,413	0.87	10,409	0.79	2,390	0.18	324	0.02
Colorado	2,137	2,060	0.96	1,941	0.91	1,720	0.80	254	0.12	78	0.04
Connecticut	1,385	1,276	0.92	1,213	0.88	1,055	0.76	319	0.23	3	0.00
Delaware	371	372	1.00	362	0.98	357	0.96	106	0.29	*	*
District of Columbia	288	268	0.93	260	0.90	255	0.88	104	0.36	*	*
Florida	7,931	7,842	0.99	7,410	0.93	6,635	0.84	2,009	0.25	228	0.03
Georgia	3,830	3,357	0.88	3,097	0.81	2,645	0.69	952	0.25	222	0.06
Guam	42	*	*	*	*	*	*	0	0.00	0	0.00
Hawaii	468	478	1.02	*	*	*	*	*	*	*	*
Idaho	649	555	0.86	482	0.74	346	0.53	100	0.15	12	0.02
Illinois	4,884	4,107	0.84	3,816	0.78	3,201	0.66	939	0.19	69	0.01
Indiana	2,603	2,153	0.83	1,932	0.74	1,603	0.62	507	0.19	62	0.02
Iowa	1,274	1,040	0.82	910	0.71	751	0.59	221	0.17	16	0.01
Kansas	1,142	958	0.84	862	0.75	721	0.63	251	0.22	82	0.07
Kentucky	1,748	1,445	0.83	1,286	0.74	1,108	0.63	312	0.18	40	0.02
Louisiana	1,752	1,403	0.80	1,270	0.72	1,074	0.61	338	0.19	44	0.03
Maine	570	557	0.98	494	0.87	402	0.71	29	0.05	1	0.00
Maryland	2,231	2,088	0.94	2,028	0.91	1,962	0.88	737	0.33	*	*
Massachusetts	2,647	2,494	0.94	2,418	0.91	2,380	0.90	584	0.22	*	*
Michigan	3,980	3,345	0.84	3,086	0.78	2,640	0.66	535	0.13	39	0.01
Minnesota	2,208	1,921	0.87	1,746	0.79	1,521	0.69	221	0.10	33	0.02
Mississippi	1,117	774	0.69	652	0.58	474	0.42	124	0.11	23	0.02
Missouri	2,440	1,990	0.82	1,730	0.71	1,476	0.60	507	0.21	123	0.05
Montana	436	374	0.86	324	0.74	263	0.60	34	0.08	*	*
Nebraska	767	649	0.85	598	0.78	506	0.66	155	0.20	24	0.03

Figure 34 - Continued
Residential Fixed Connections and Households by State as of June 30, 2020
(Connections and households, in thousands)

		At least 200 at least One		At least 10 Mbps Down and 1 Mbps Up		At least 25 N and 3 M		At least 100 i and 20 M		At least 940 M and 500 M	
		S	ubscribership		Subscribership	,	Subscribership		Subscribership	S	ubscribership
State	Households	Connections	Ratio	Connections	Ratio	Connections	Ratio	Connections	Ratio	Connections	Ratio
Nevada	1,130	1,028	0.91	967	0.86	866	0.77	233	0.21	21	0.02
New Hampshire	539	539	1.00	508	0.94	470	0.87	61	0.11	1	0.00
New Jersey	3,272	3,098	0.95	3,032	0.93	2,973	0.91	1,636	0.50	*	*
New Mexico	793	657	0.83	566	0.71	449	0.57	48	0.06	4	0.01
New York	7,417	6,563	0.88	6,398	0.86	6,056	0.82	3,292	0.44	*	*
North Carolina	4,032	3,692	0.92	3,322	0.82	3,059	0.76	909	0.23	180	0.04
North Dakota	321	289	0.90	278	0.87	257	0.80	63	0.20	3	0.01
Northern Mariana Isl	16	*	*	*	*	*	*	0	0.00	0	0.00
Ohio	4,717	4,028	0.85	3,700	0.78	3,212	0.68	640	0.14	*	*
Oklahoma	1,494	1,158	0.78	1,020	0.68	851	0.57	283	0.19	51	0.03
Oregon	1,643	1,461	0.89	1,345	0.82	1,207	0.73	177	0.11	30	0.02
Pennsylvania	5,107	4,444	0.87	4,124	0.81	3,958	0.78	1,107	0.22	*	*
Puerto Rico	1,206	639	0.53	545	0.45	317	0.26	70	0.06	*	*
Rhode Island	415	388	0.94	385	0.93	374	0.90	201	0.48	*	*
South Carolina	1,961	1,743	0.89	1,616	0.82	1,402	0.71	383	0.20	45	0.02
South Dakota	348	300	0.86	290	0.83	266	0.76	37	0.11	1	0.00
Tennessee	2,640	2,180	0.83	2,018	0.76	1,746	0.66	626	0.24	132	0.05
Texas	9,906	8,714	0.88	8,197	0.83	7,297	0.74	2,689	0.27	590	0.06
Utah	1,003	928	0.92	871	0.87	752	0.75	173	0.17	47	0.05
Vermont	263	254	0.97	213	0.81	174	0.66	25	0.09	*	*
Virgin Islands	43	*	*	*	*	*	*	*	*	0	0.00
Virginia	3,184	2,793	0.88	2,604	0.82	2,479	0.78	956	0.30	*	*
Washington	2,906	2,666	0.92	2,470	0.85	2,254	0.78	307	0.11	77	0.03
West Virginia	734	536	0.73	429	0.58	364	0.50	106	0.14	2	0.00
Wisconsin	2,378	2,041	0.86	1,835	0.77	1,564	0.66	230	0.10	27	0.01
Wyoming	233	202	0.87	180	0.77	158	0.68	14	0.06	1	0.00
Total	123,671	108,909	0.88	101,201	0.82	90,170	0.73	27,164	0.22	5,442	0.04

^{# =} Rounds to Zero; * = Data withheld for confidentiality reasons.

Note: Numbers may not sum to totals due to rounding.

Sources: FCC Form 477 (Connections); 2016-2020 ACS 5-year estimates; Census 2010.

Figure 35
Connections by Type of End User by State as of June 30, 2020
(Connections over 200 kbps in at least one direction, in thousands)

	Connect		Percenta		
State	Residential	Business	Residential	Business	Total
Alabama	5,553	1,298	81.1	18.9	6,851
Alaska	860	137	86.3	13.7	997
American Samoa	*	*	*	*	,
Arizona	8,486	1,396	85.9	14.1	9,883
Arkansas	3,242	826	79.7	20.3	4,068
California	50,000	9,811	83.6	16.4	59,811
Colorado	6,991	1,379	83.5	16.5	8,370
Connecticut	4,542	903	83.4	16.6	5,445
Delaware	1,235	237	83.9	16.1	1,472
District of Columbia	1,040	575	64.4	35.6	1,615
Florida	27,334	4,666	85.4	14.6	32,000
Georgia	14,346	1,108	92.8	7.2	15,454
Guam	156	74	67.8	32.2	231
Hawaii	1,815	316	85.2	14.8	2,131
Idaho	1,981	376	84.1	15.9	2,357
Illinois	15,579	3,177	83.1	16.9	18,756
Indiana	7,597	1,497	83.5	16.5	9,094
lowa	3,526	773	82.0	18.0	4,299
Kansas	3,390	669	83.5	16.5	4,059
Kentucky	5,173	875	85.5	14.5	6,048
Louisiana	5,632	961	85.4	14.6	6,594
Maine	1,493	456	76.6	23.4	1,949
Maryland	7,757	1,331	85.4	14.6	9,088
Massachusetts	8,624	1,704	83.5	16.5	10,328
Michigan	11,959	2,283	84.0	16.0	14,242
Minnesota	6,618	1,373	82.8	17.2	7,991
Mississippi	3,309	613	84.4	15.6	3,922
Missouri	7,153	1,361	84.0	16.0	8,514
Montana	1,146	320	78.2	21.8	1,465
Nebraska	2,157	568	79.2	20.8	2,725
Nevada	3,877	552	87.5	12.5	4,428
New Hampshire	1,606	393	80.3	19.7	1,999
New Jersey	11,742	2,109	84.8	15.2	13,852
New Mexico	2,462	417	85.5	14.5	2,879
New York	24,969	5,119	83.0	17.0	30,088
North Carolina	11,989	2,680	81.7	18.3	14,669
North Dakota	879	231	79.2	20.8	1,110
Northern Mariana Isl	*	*	*	*	•
Ohio	14,031	2,933	82.7	17.3	16,965
Oklahoma	4,586	797	85.2	14.8	5,383
Oregon	5,016	1,005	83.3	16.7	6,021
Pennsylvania	15,135	3,215	82.5	17.5	18,350
Puerto Rico	3,412	310	91.7	8.3	3,722
Rhode Island	1,344	271	83.2	16.8	1,615
South Carolina	5,765	1,242	82.3	17.7	7,007
South Dakota	945	256	78.7	21.3	1,200
Tennessee	7,848	1,743	81.8	18.2	9,591
Texas	36,075	5,784	86.2	13.8	41,859
Utah	3,466	684	83.5	16.5	4,150
Vermont	697	228	75.4	24.6	925
Virgin Islands	119	12	91.1	8.9	130
Virginia	10,047	2,232	81.8	18.2	12,280
Washington	9,280	1,797	83.8	16.2	11,077
West Virginia	1,909	334	85.1	14.9	2,244
Wisconsin	6,571	1,358	82.9	17.1	7,930
Wyoming	661	172	79.4	20.6	833
Total	403,212	76,974	84.0	16.0	480,185

[#] = Rounds to Zero.

Note: Numbers may not sum to totals due to rounding. Source: FCC Form 477.

^{* =} Data withheld for confidentiality reasons.

Figure 36
Connections by Technology by State as of June 30, 2020
(Connections over 200 kbps in at least one direction, in thousands)

State	ADSL	SDSL	Other Wireline¹	Cable Modem	Fiber	Satellite	Fixed Wireless	Mobile Wireless	Total
Alabama	406	*	4	897	237	*	10	5,231	6,851
Alaska	76	#	2	*	12	*	13	742	997
American Samoa	0	0	0	*	*	0	*	*	*
Arizona	596	*	12	1,668	147	*	55	7,365	9,883
Arkansas	324	#	*	450	105	*	10	3,123	4,068
California	2,332	2	*	9,023	1,424	*	173	46,645	59,811
Colorado	*	#	18	1,479	182	*	86	6,140	8,370
Connecticut	*	*	2	1,109	36	*	#	*	5,445
Delaware	*	*	2	264	*	*	*	*	1,472
District of Columbia	*	*	6	*	*	*	*	*	1,615
Florida	1,210	*	24	5,991	1,200	*	24	23,466	32,000
Georgia	814	*	10	2,131	622	*	11	11,791	15,454
Guam	*	0	0	*	*	0	0	185	231
Hawaii	*	*	1	*	70	*	1	1,602	2,131
Idaho	217	*	3	264	43	*	58	1,755	2,357
Illinois	941	#	*	3,072	307	*	88	14,288	18,756
Indiana	512	*	3	1,339	362	*	56	*	9,094
Iowa	286	1	*	518	232	*	61	3,169	4,299
Kansas	201	#	*	530	240	*	49	3,017	4,059
Kentucky	350	*	3	884	265	*	24	4,483	6,048
Louisiana	366	*	4	906	180	*	14	5,063	6,594
Maine	112	1	*	460	22	*	9	1,332	1,949
Maryland	*	#	16	1,279	*	*	6	6,831	9,088
Massachusetts	*	#	17	2,055	*	*	15	*	10,328
Michigan	678	1	*	2,625	158	*	53	10,634	14,242
Minnesota	469	1	*	1,274	251	*	45	5,915	7,991
Mississippi	317	*	1	383	68	*	13	3,070	3,922
Missouri	560	*	6	1,092	369	*	51	6,360	8,514
Montana	96	#	*	235	37	*	32	1,048	1,465
Nebraska	135	#	*	403	122	*	39	2,016	2,725

Figure 36 - Continued Connections by Technology by State as of June 30, 2020 (Connections over 200 kbps in at least one direction, in thousands)

State	ADSL	SDSL	Other Wireline ¹	Cable Modem	Fiber	Satellite	Fixed Wireless	Mobile Wireless	Total
Nevada	172	#	5	*	86	*	33	3,314	4,428
New Hampshire	63	#	*	486	39	*	2	1,400	1,999
New Jersey	96	*	24	2,191	*	*	1	*	13,852
New Mexico	234	*	4	382	45	*	30	2,166	2,879
New York	251	*	36	5,077	1,786	*	9	22,879	30,088
North Carolina	671	*	8	2,671	542	*	16	10,685	14,669
North Dakota	32	*	1	183	102	*	4	785	1,110
Northern Mariana Isl	*	0	0	*	*	0	0	*	*
Ohio	841	*	10	2,969	397	*	60	*	16,965
Oklahoma	314	#	*	644	193	*	61	4,116	5,383
Oregon	222	#	*	1,088	201	*	37	4,429	6,021
Pennsylvania	433	#	*	3,261	1,051	*	10	13,530	18,350
Puerto Rico	*	0	*	*	50	*	34	*	3,722
Rhode Island	*	*	2	*	*	*	*	*	1,615
South Carolina	367	*	3	1,192	272	*	6	5,128	7,007
South Dakota	39	*	#	198	74	*	12	870	1,200
Tennessee	415	#	*	1,360	506	*	20	7,223	9,591
Texas	1,707	1	*	5,340	1,879	*	287	32,399	41,859
Utah	175	*	6	583	171	*	60	3,147	4,150
Vermont	80	*	2	166	30	*	4	637	925
Virgin Islands	0	0	*	*	*	*	*	*	130
Virginia	232	#	*	1,682	996	*	25	9,237	12,280
Washington	404	#	*	2,089	240	*	45	8,211	11,077
West Virginia	*	*	1	367	18	*	6	1,658	2,244
Wisconsin	517	*	3	*	196	*	51	5,718	7,930
Wyoming	47	*	1	125	13	*	33	606	833
Total	19,639	19	516	75,986	18,443	1,993	1,853	361,737	480,185

¹ PowerLine and Other are summarized with Other Wireline for confidentiality reasons. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements.

Note: Numbers may not sum to totals due to rounding.

^{# =} Rounds to Zero.

^{* =} Data withheld for confidentiality reasons.

Figure 37
Percentage of Fixed Connections by Downstream Speed by State as of June 30, 2020

	Over 200 kbps Upstream and											
State	% over 200 kbps Downstream	% at least 10 Mbps Downstream	% at least 25 Mbps Downstream	% at least 100 Mbps Downstream	% at least 940 Mbps Downstream							
Alabama	99.8	89.3	76.5	55.8	4.9							
Alaska	99.7	87.4	65.3	*	*							
American Samoa	*	*	*	*	*							
Arizona	99.8	93.7	81.0	55.0	7.1							
Arkansas	99.8	86.9	68.5	37.7	4.8							
California	99.8	93.7	85.0	63.9	5.7							
Colorado	99.9	94.4	84.1	57.1	9.0							
Connecticut	99.7	94.0	83.0	70.7	3.6							
Delaware	100.0	96.6	95.1	76.5	16.2							
District of Columbia	99.9	94.4	92.3	79.8	18.4							
Florida	99.8	95.3	88.4	67.2	4.2							
Georgia	99.6	91.9	82.1	59.5	8.2							
Guam	*	*	*	*	*							
Hawaii	100.0	94.9	*	*	*							
Idaho	99.8	87.7	65.0	44.6	3.6							
Illinois	99.8	92.3	82.3	59.6	4.0							
Indiana	99.5	90.3	78.4	55.1	4.4							
Iowa	99.6	88.6	73.8	40.0	4.2							
Kansas	99.8	90.7	74.5	49.6	10.3							
Kentucky	99.6	89.1	77.2	56.4	3.4							
Louisiana	99.8	90.7	77.3	51.8	5.5							
Maine	99.2	87.2	72.7	61.1	1.7							
Maryland	99.9	95.9	92.9	74.5	18.2							
Massachusetts	100.0	95.9	94.2	82.0	13.0							
Michigan	99.6	91.8	82.5	61.5	2.5							
Minnesota	99.9	91.8	80.1	53.6	4.5							
Mississippi	99.6	84.5	64.6	37.2	3.9							
Missouri	99.7	89.4	75.2	56.7	7.3							
Montana	99.9	88.3	71.4	53.0	1.9							
Nebraska	99.6	92.3	78.5	57.3	5.8							

Figure 37 - Continued
Percentage of Fixed Connections by Downstream Speed by State as of June 30, 2020

	Over 200 kbps Upstream and											
State	% over 200 kbps Downstream	% at least 10 Mbps Downstream	% at least 25 Mbps Downstream	% at least 100 Mbps Downstream	% at least 940 Mbps Downstream							
Nevada	99.9	95.5	85.8	62.7	7.5							
New Hampshire	99.5	92.4	86.3	75.5	6.3							
New Jersey	99.8	97.1	94.9	83.3	17.6							
New Mexico	99.9	87.1	70.7	41.0	2.9							
New York	99.8	96.6	91.3	81.0	11.0							
North Carolina	99.4	91.9	82.9	68.1	5.2							
North Dakota	99.9	96.0	87.9	69.7	4.4							
Northern Mariana Isl	*	*	*	*	*							
Ohio	99.8	92.1	79.4	62.0	2.1							
Oklahoma	99.7	88.2	72.4	48.2	7.4							
Oregon	99.8	92.6	82.8	58.8	6.0							
Pennsylvania	99.8	93.0	88.7	70.1	11.8							
Puerto Rico	100.0	83.6	48.7	*	*							
Rhode Island	99.7	98.4	95.1	78.0	20.3							
South Carolina	99.8	93.0	81.9	64.8	3.2							
South Dakota	99.8	96.5	88.7	61.1	2.9							
Tennessee	99.7	92.5	83.0	63.2	7.4							
Texas	99.9	94.0	83.4	62.0	9.1							
Utah	100.0	93.9	82.1	55.9	9.2							
Vermont	98.2	82.2	70.0	56.7	6.5							
Virgin Islands	*	*	*	*	*							
Virginia	99.6	93.1	87.8	69.9	16.4							
Washington	99.7	93.3	84.8	62.2	8.2							
West Virginia	97.8	79.1	66.9	49.6	3.7							
Visconsin	99.3	91.1	77.0	60.0	1.7							
Wyoming	99.9	89.4	79.0	51.7	0.8							
Total	99.7	92.9	83.5	63.5	7.3							

Source: FCC Form 477.

Figure 38
Providers of Connections by Technology by State as of June 30, 2020
(Connections over 200 kbps in at least one direction, in thousands)

State	ADSL	SDSL	Other Wireline ¹	Cable Modem	Fiber	Satellite	Fixed Wireless	Mobile Wireless	Total
Alabama	23	*	18	17	46	*	24	6	79
Alaska	15	4	7	*	18	*	18	9	40
American Samoa	0	0	0	*	*	0	*	*	*
Arizona	20	*	18	17	43	*	54	5	101
Arkansas	23	4	*	16	46	*	31	4	86
California	33	11	*	31	87	*	124	4	207
Colorado	*	4	23	15	77	*	69	8	136
Connecticut	*	*	9	9	21	*	6	*	33
Delaware	*	*	6	5	*	*	*	*	26
District of Columbia	*	*	12	*	*	*	*	*	37
Florida	19	*	28	19	74	*	42	6	115
Georgia	26	*	20	28	86	*	26	4	115
Guam	*	0	0	*	*	0	0	4	5
Hawaii	*	*	9	*	11	*	6	4	21
Idaho	22	*	12	16	41	*	43	7	77
Illinois	49	5	*	20	97	*	90	5	178
Indiana	35	*	21	12	77	*	69	*	122
lowa	72	16	*	40	170	*	85	7	231
Kansas	27	4	*	22	70	*	67	8	123
Kentucky	17	*	11	27	56	*	31	6	101
Louisiana	16	*	17	16	42	*	27	5	76
Maine	12	6	*	7	21	*	15	4	41
Maryland	*	4	18	16	*	*	27	4	72
Massachusetts	*	4	12	10	*	*	19	*	58
Michigan	28	5	*	25	73	*	60	6	133
Minnesota	38	8	*	21	88	*	58	4	130
Mississippi	14	*	10	11	27	*	16	5	57
Missouri	35	*	18	18	73	*	75	6	138
Montana	19	4	*	7	36	*	39	6	66
Nebraska	31	5	*	18	60	*	51	6	102

Figure 38 - Continued
Providers of Connections by Technology by State as of June 30, 2020

(Connections over 200 kbps in at least one direction, in thousands)

State	ADSL	SDSL	Other Wireline ¹	Cable Modem	Fiber	Satellite	Fixed Wireless	Mobile Wireless	Total
Nevada	16	4	16	*	37	*	31	4	68
New Hampshire	9	4	*	5	20	*	7	4	32
New Jersey	8	*	19	8	*	*	10	*	57
New Mexico	18	*	16	10	39	*	39	5	71
New York	31	*	23	20	78	*	25	4	108
North Carolina	19	*	17	27	61	*	29	5	100
North Dakota	18	*	8	9	34	*	12	5	49
Northern Mariana Isl	*	0	0	*	*	0	0	*	*
Ohio	32	*	26	30	88	*	72	*	160
Oklahoma	33	7	*	15	62	*	45	9	109
Oregon	34	6	*	17	62	*	46	5	101
Pennsylvania	20	5	*	28	60	*	27	6	108
Puerto Rico	*	0	*	*	12	*	16	*	26
Rhode Island	*	*	6	*	*	*	*	*	23
South Carolina	18	*	11	15	40	*	15	5	58
South Dakota	22	*	10	9	38	*	21	7	70
Tennessee	20	4	*	21	79	*	35	5	114
Texas	66	11	*	32	133	*	170	8	262
Utah	19	*	12	11	38	*	35	7	68
Vermont	8	*	7	5	18	*	11	5	34
Virgin Islands	0	0	*	*	*	*	*	*	5
Virginia	19	4	*	19	72	*	44	5	113
Washington	25	4	*	25	73	*	60	5	121
West Virginia	*	*	8	16	27	*	19	5	63
Wisconsin	42	*	19	*	77	*	49	5	114
Wyoming	15	*	7	7	25	*	21	7	46
Total	677	118	215	365	1,378	5	1,312	64	2,279

¹ Power Line and Other are summarized with Other Wireline for confidentiality reasons. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements.

Note: Numbers may not sum to totals due to rounding.

Source: FCC Form 477.

^{# =} Rounds to Zero.

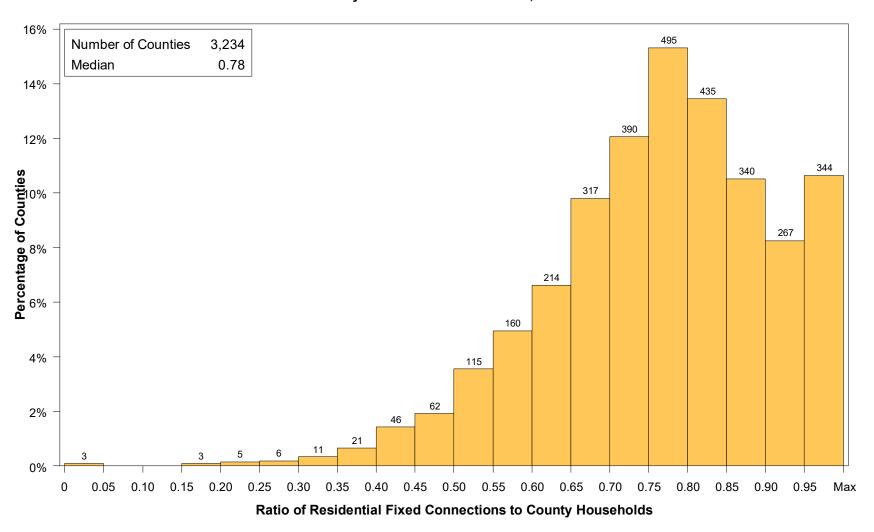
^{* =} Data withheld for confidentiality reasons.

SECTION 4 SUMMARY STATISTICS: COUNTIES AND CENSUS TRACTS

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Figure 39
Distribution of Counties by Ratio of Residential Fixed Connections over 200 kbps in at Least One Direction to County Households as of June 30, 2020



Note: Ratios over 1 were set to 1. See Technical Notes at the end of the report. Sources: FCC Form 477; 2016-2020 ACS 5-year estimates; and Census 2010.

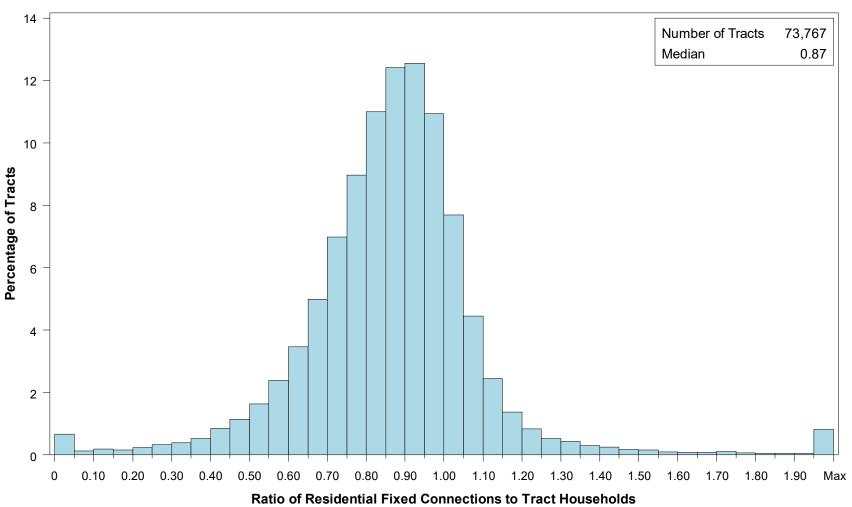
Figure 40
Distribution of Counties by Ratio of Residential Fixed Connections over 200 kbps in at Least One Direction to County Households by Technology as of June 30, 2020

			Ratio	of Resider	ntial Fixed	Connection	ons to Cou	ınty House	eholds		
Technology	Zero	Greater than 0 and no more than 5%	Greater than 5 and no more than 10%	Greater than 10 and no more than 20%	Greater than 20 and no more than 30%	Greater than 30 and no more than 40%	Greater than 40 and no more than 50%	Greater than 50 and no more than 60%	Greater than 60 and no more than 80%	Greater than 80 and no more than 100%	100% or more
aDSL	1.8	8.8	11.5	31.1	23.5	12.8	6.0	2.3	1.9	0.2	0.2
sDSL	95.1	4.9	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Wireline ¹	85.1	14.8	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cable Modem	10.0	7.2	5.3	11.5	13.1	11.8	11.3	11.3	15.6	2.3	0.7
FTTP	11.9	42.2	13.0	12.1	7.1	4.2	3.3	2.2	3.5	0.5	0.1
Satellite	0.4	64.1	22.6	11.3	1.1	0.4	0.1	0.0	0.0	0.0	0.0
Fixed Wireless	12.2	59.7	13.4	9.3	3.3	1.2	0.6	0.1	0.1	0.0	0.1
Total	0.1	0.0	0.0	0.1	0.3	1.0	3.3	8.5	43.8	37.0	5.9

¹ Power Line and Other are summarized with Other Wireline. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements. Note: Numbers may not sum to totals due to rounding.

Sources: FCC Form 477; 2016-2020 ACS 5-year estimates; and Census 2010.

Figure 41
Distribution of Census Tracts by Ratio of Residential Fixed Connections over 200 kbps in at Least One Direction to Tract Households as of June 30, 2020



Note: Ratios over 2 were set to 2. See Technical Notes at the end of the report. Sources: FCC Form 477; 2016-2020 ACS 5-year estimates; and Census 2010.

Figure 42
Distribution of Census Tracts by Ratio of Residential Fixed Connections over 200 kbps in at Least One Direction to Tract Households by Technology as of June 30, 2020

			Ratio	of Reside	ential Fixe	d Connect	ions to Tra	act House	holds		
Technology	Zero	Greater than 0 and no more than 5%	Greater than 5 and no more than 10%	Greater than 10 and no more than 20%	Greater than 20 and no more than 30%	Greater than 30 and no more than 40%	Greater than 40 and no more than 50%	Greater than 50 and no more than 60%	Greater than 60 and no more than 80%	Greater than 80 and no more than 100%	100% or more
aDSL	4.4	27.1	16.0	24.8	15.9	6.4	2.8	1.3	0.9	0.2	0.2
sDSL	99.4	0.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Other Wireline ¹	97.6	2.2	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Cable Modem	4.2	2.8	1.5	3.3	4.5	7.4	12.8	17.5	31.6	11.5	3.0
FTTP	31.1	23.2	8.3	11.5	8.0	6.4	4.9	3.0	2.8	0.5	0.2
Satellite	25.7	64.0	5.5	3.7	8.0	0.2	0.1	0.0	0.0	0.0	0.0
Fixed Wireless	65.4	26.7	3.2	2.6	1.0	0.5	0.2	0.1	0.1	0.0	0.0
Total	0.6	0.1	0.1	0.3	0.6	0.9	2.0	4.0	24.4	47.0	20.0

¹ Power Line and Other are summarized with Other Wireline. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements. Note: Numbers may not sum to totals due to rounding.

Sources: FCC Form 477; 2016-2020 ACS 5-year estimates; and Census 2010.

Figure 43
Percentage of Developed Census Blocks with Residential Fixed Service by Technology as of June 30, 2020
(Internet Access Service over 200 kbps in at least one direction)

	Number of Providers										
Technology	Zero	One	Two	Three	Four	Five	Six	Seven or More			
aDSL	22.9	75.1	1.9	0.1	0.0	0.0	0.0	0.0			
sDSL	99.6	0.4	0.0	0.0	0.0	0.0	0.0	0.0			
Other Wireline ¹	99.3	0.7	0.0	0.0	0.0	0.0	0.0	0.0			
Cable Modem	31.9	64.1	3.9	0.0	0.0	0.0	0.0	0.0			
FTTP	70.2	28.0	1.6	0.1	0.0	0.0	0.0	0.0			
Satellite	0.0	0.1	1.0	98.8	0.0	0.0	0.0	0.0			
Fixed Wireless	46.6	28.0	15.8	6.6	2.4	0.6	0.1	0.0			
aDSL and/or Cable Modem and/or FTTP	10.4	24.2	56.1	8.8	0.5	0.1	0.0	0.0			
Any Technology	0.0	0.1	0.0	3.4	13.8	39.0	24.4	19.3			

¹ Power Line and Other are summarized with Other Wireline. See Technical Notes at the end of the report for a description of FCC Form 477 technology categories and other reporting requirements. Note: Numbers may not sum to totals due to rounding. The number of providers in a census block does not necessarily reflect the number of choices available to a particular household, and does not purport to measure competition. Providers may list a census block on FCC Form 477 if service can be provided to at least one location in the block. Developed census blocks are those with housing units based on the 2010 census.

Sources: FCC Form 477 and Census 2010.

Figure 44
Distribution of Counties by Ratio of Residential Fixed Connections to County Households by State as of June 30, 2020
(Connections over 200 kbps in at least one direction)

-			Rat	io of Residen	tial Fixed Con	nections over	200 kbps in a	at Least One L	Direction to Co	ounty Househ	olds	
State	Counties	Zero	Greater than 0 and no more than 5%	Greater than 5 and no more than 10%	Greater than 10 and no more than 20%	Greater than 20 and no more than 30%	Greater than 30 and no more than 40%	Greater than 40 and no more than 50%	Greater than 50 and no more than 60%	Greater than 60 and no more than 80%	Greater than 80 and no more than 100%	100% or more
Alabama	67		0 0	0	0	1	0	7	9	34	16	0
Alaska	29		0 0	0	1	0	0	2	2	6	13	5
American Samoa	5		2 0	0	0	0	0	2	0	1	0	0
Arizona	15		0 0	0	0	0	0	1	0	7	7	0
Arkansas	75		0 0	0	0	0	1	7	22	36	9	0
California	58		0 0	0	0	0	0	0	0	8	45	5
Colorado	64		0 0	0	0	0	0	3	4	18	23	16
Connecticut	8		0 0	0	0	0	0	0	0	0	8	0
Delaware	3		0 0	0	0	0	0	0	0	0	2	1
District of Columbia	1		0 0	0	0	0	0	0	0	0	1	0
Florida	67		0 0	0	0	0	0	0	2	20	25	20
Georgia	159		0 0	0	0	1	4	11	20	66	47	10
Guam	1		0 0	0	0	0	0	0	0	0	1	0
Hawaii	5		0 0	0	1	0	0	0	0	0	1	3
Idaho	44		0 0	0	0	0	1	1	4	19	13	6
Illinois	102		0 0	0	0	1	0	1	9	60	31	0
Indiana	92		0 0	0	0	0	0	0	8	57	27	0
lowa	99		0 0	0	0	0	0	0	0	67	29	3
Kansas	105		0 0	0	0	0	0	1	5	64	35	0
Kentucky	120		0 0	0	0	0	0	1	17	63	39	0
Louisiana	64		0 0	0	0	0	1	7	13	26	17	0
Maine	16		0 0	0	0	0	0	0	0	0	9	7
Maryland	24		0 0	0	0	0	0	0	0	6	16	2
Massachusetts	14		0 0	0	0	0	0	0	0	0	11	3
Michigan	83		0 0	0	0	0	0	0	3	43	31	6
Minnesota	87		0 0	0	0	0	0	1	1	26	55	4
Mississippi	82		0 0	0	0	1	3	13	24	36	4	1
Missouri	115		0 0	0	0	0	2	6	16	64	25	2
Montana	56		0 0	0	0	0	0	0	1	27	26	2
Nebraska	93		0 0	0	0	0	0	1	7	60	25	0

Figure 44 - Continued

Distribution of Counties by Ratio of Residential Fixed Connections to County Households by State as of June 30, 2020

(Connections over 200 kbps in at least one direction)

	Ratio of Residential Fixed Connections over 200 kbps in at Least One Direction to County Households											
State	Counties	Zero	Greater than 0 and no more than 5%	Greater than 5 and no more than 10%	Greater than 10 and no more than 20%	Greater than 20 and no more than 30%	Greater than 30 and no more than 40%	Greater than 40 and no more than 50%	Greater than 50 and no more than 60%	Greater than 60 and no more than 80%	Greater than 80 and no more than 100%	100% or more
Nevada	17	0	0	0	0	0	0	2	1	6	8	0
New Hampshire	10	0	0	0	0	0	0	0	0	0	7	3
New Jersey	21	0	0	0	0	0	0	0	0	0	18	3
New Mexico	33	0	0	0	0	0	0	0	3	14	12	4
New York	62	0	0	0	0	0	0	1	0	17	38	6
North Carolina	100	0	0	0	0	0	0	0	2	34	55	9
North Dakota	53	0	0	0	0	0	0	0	1	21	24	7
Northern Mariana Isl	4	1	0	0	0	0	1	1	1	0	0	0
Ohio	88	0	0	0	0	0	0	1	2	43	40	2
Oklahoma	77	0	0	0	0	0	1	5	17	45	8	1
Oregon	36	0	0	0	0	0	0	1	1	10	20	4
Pennsylvania	67	0	0	0	0	0	0	0	1	24	37	5
Puerto Rico	78	0	0	0	1	6	13	17	28	12	1	0
Rhode Island	5	0	0	0	0	0	0	0	0	0	3	2
South Carolina	46	0	0	0	0	0	0	0	5	22	17	2
South Dakota	66	0	0	0	0	0	0	0	2	36	26	2
Tennessee	95	0	0	0	0	0	0	0	3	64	27	1
Texas	254	0	0	0	0	0	1	8	26	124	83	12
Utah	29	0	0	0	0	0	0	0	0	3	18	8
Vermont	14	0	0	0	0	0	0	0	0	0	10	4
Virgin Islands	3	0	0	0	0	0	0	0	0	2	1	0
Virginia	134	0	0	0	0	1	3	5	12	51	58	4
Washington	39	0	0	0	0	0	0	1	0	9	24	5
West Virginia	55	0	0	0	0	0	1	1	2	37	14	0
Wisconsin	72	0	0	0	0	0	0	0	1	21	40	10
Wyoming	23	0	0	0	0	0	0	0	1	6	15	1
Total	3,234	3	0	0	3	11	32	108	276	1415	1195	191

Note: Numbers may not sum to totals due to rounding. See Technical Notes at the end of the report.

Sources: FCC Form 477; 2016-2020 ACS 5-year estimates (Households for U.S. and District of Columbia); Census 2010 (Households for Puerto Rico, American Samoa, Guam, Northern Mariana Islands and U.S. Virgin Islands).

Figure 45
Distribution of Census Tracts by Ratio of Residential Fixed Connections to Tract Households by State as of June 30, 2020 (Connections over 200 kbps in at least one direction)

			Ra	tio of Resider	ntial Fixed Co	nnections ove	r 200 kbps in	at Least One	Direction to T	ract Househo	lds	
State	Tracts	Zero	Greater than 0 and no more than 5%	Greater than 5 and no more than 10%	Greater than 10 and no more than 20%	Greater than 20 and no more than 30%	Greater than 30 and no more than 40%	Greater than 40 and no more than 50%	Greater than 50 and no more than 60%	Greater than 60 and no more than 80%	Greater than 80 and no more than 100%	100% or more
Alabama	1,179	0	0	1	3	9	47	63	129	413	393	121
Alaska	167	1	0	0	3	1	4	6	5	39	73	35
American Samoa	18	2	0	0	0	0	4	5	5	0	0	2
Arizona	1,526	9	2	4	9	21	13	33	55	335	659	386
Arkansas	686	0	0	0	1	7	19	77	106	259	180	37
California	8,036	46	11	3	9	18	38	52	110	1,248	4,638	1,863
Colorado	1,249	8	0	1	1	1	2	12	25	161	632	406
Connecticut	829	3	0	0	1	1	0	2	4	111	527	180
Delaware	215	1	0	0	0	1	0	0	3	36	94	80
District of Columbia	179	0	0	0	2	0	0	0	4	33	87	53
Florida	4,199	29	5	2	2	5	12	26	95	593	1,746	1,684
Georgia	1,964	6	0	2	2	5	23	64	107	525	812	418
Guam	56	8	1	1	4	4	1	3	3	8	8	15
Hawaii	326	10	1	1	1	1	0	4	2	38	126	142
Idaho	298	0	0	0	1	4	2	5	11	96	140	39
Illinois	3,121	5	0	0	3	12	17	65	131	1,011	1,522	355
Indiana	1,508	5	1	0	4	1	14	26	120	534	618	185
Iowa	825	4	0	0	0	1	1	10	33	396	324	56
Kansas	770	6	0	1	3	6	4	8	47	282	314	99
Kentucky	1,115	6	1	2	0	4	14	32	63	382	495	116
Louisiana	1,136	9	2	0	3	13	24	72	93	368	380	172
Maine	351	0	0	0	0	0	0	0	2	53	172	124
Maryland	1,394	6	1	1	1	2	5	15	27	223	664	449
Massachusetts	1,471	12	1	1	0	1	5	3	13	190	909	336
Michigan	2,767	26	2	5	5	19	36	62	168	738	1,310	396
Minnesota	1,335	4	0	0	0	2	5	8	26	366	770	154
Mississippi	661	4	0	0	1	8	26	78	124	249	139	32
Missouri	1,393	3	1	0	2	12	17	58	108	456	573	163
Montana	271	1	0	0	0	1	2	3	8	89	128	39
Nebraska	532	3	1	0	0	1	0	2	20	192	248	65

Figure 45 - Continued

Distribution of Census Tracts by Ratio of Residential Fixed Connections to Tract Households by State as of June 30, 2020 (Connections over 200 kbps in at least one direction)

			Ra	tio of Resider	ntial Fixed Co	nnections ove	r 200 kbps in	at Least One	Direction to 7	ract Househo	lds	
			Greater	Greater	Greater	Greater	Greater	Greater	Greater	Greater	Greater	
			than 0 and no more	than 5 and no more	no more	no more	no more	no more	no more	than 60 and no more	no more	100% or
State	Tracts	Zero	than 5%	than 10%	than 20%	than 30%	than 40%	than 50%	than 60%	than 80%	than 100%	more
Nevada	683	3	0	0	1	1	4	13	16	128	350	167
New Hampshire	294	2	0	0	0	0	0	1	1	12	166	112
New Jersey	2,004	9	1	1	2	2	6	8	13	256	1,092	614
New Mexico	499	1	2	1	2	7	9	17	22	170	205	63
New York	4,900	68	3	6	18	17	16	39	79	1,198	2,494	962
North Carolina	2,183	12	1	0	0	1	4	11	70	572	915	597
North Dakota	205	0	0	0	0	0	1	1	7	70	88	38
Northern Mariana Isl	22	2	0	0	0	2	4	6	1	5	2	0
Ohio	2,946	5	0	0	4	7	18	61	130	880	1,472	369
Oklahoma	1,046	0	2	2	5	11	30	60	138	368	309	121
Oregon	827	2	0	0	1	0	1	5	19	163	515	121
Pennsylvania	3,217	17	3	3	5	4	12	29	87	857	1,717	483
Puerto Rico	903	13	15	49	132	140	130	138	64	70	38	114
Rhode Island	241	0	0	1	0	0	0	1	1	21	155	62
South Carolina	1,097	9	0	1	0	13	10	36	70	309	404	245
South Dakota	222	0	0	0	1	0	1	4	7	89	92	28
Tennessee	1,497	12	2	0	3	5	10	36	105	533	628	163
Texas	5,253	30	2	2	4	16	40	120	288	1,565	2,114	1,072
Utah	588	2	2	0		2	2		12		330	156
Vermont	184	1	0	0	0	0	0	1	1	17	108	56
Virgin Islands	29	0	1	0	2	4	5	2	2		2	5
Virginia	1,895	18	1	2	2	11	27	43	84		865	452
Washington	1,446	1	1	1	1	2	3	8	17		916	308
West Virginia	484	0	1	1	8	9	12	24	46	197	150	36
Wisconsin	1,393	2	2	0	1	2	3		31		772	154
Wyoming	132	1	0	1	0	0	0	2	2	34	75	17
Total	73,767	427	69	96	255	417	683	1,467	2,960	18,021	34,655	14,717

Note: Numbers may not sum to totals due to rounding. See Technical Notes at the end of the report.

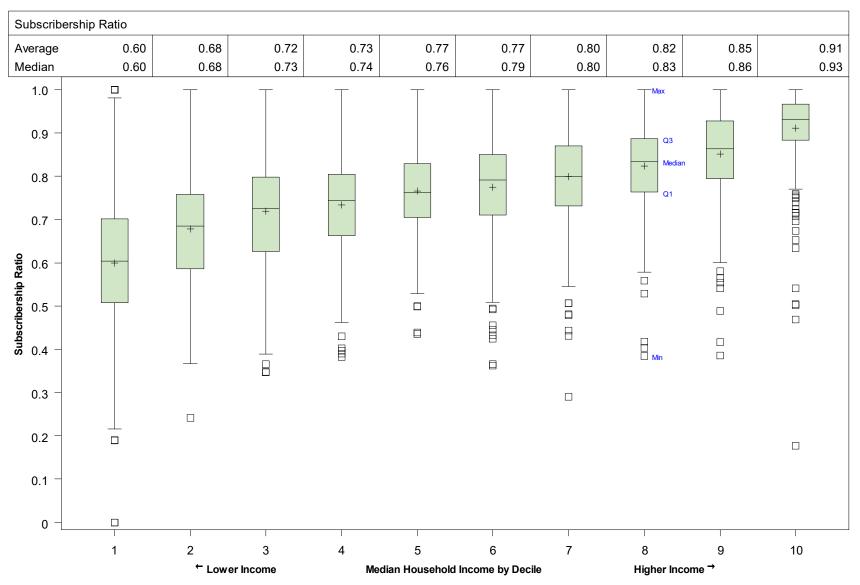
Sources: FCC Form 477; 2016-2020 ACS 5-year estimates (Households for U.S. and District of Columbia); Census 2010 (Households for Puerto Rico, American Samoa, Guam, Northern Mariana Islands and U.S. Virgin Islands).

SECTION 5 CORRELATED RESULTS: DEMOGRAPHIC MEASURES

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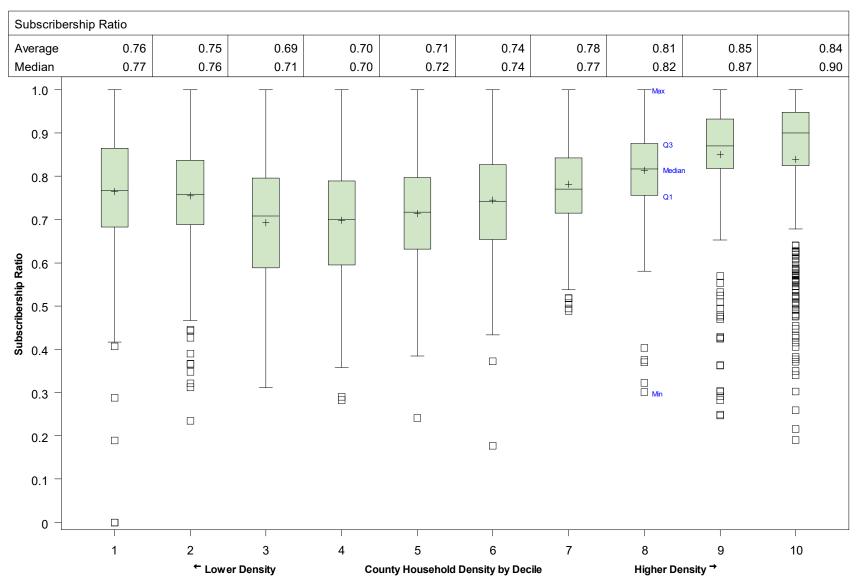
Figure 46
Subscribership Ratio Distributions by Income Deciles as of June 30, 2020



Note: Each box plot shows the distribution of residential subscribership to connections over 200 kbps in at least one direction for counties in the income decile. Some of the features are labeled, but note also that + denotes the position of the average residential subscribership ratio taken across all counties in the decile; ⊥ is the minimum observation above Q1-1.5(Q3-Q1); T is the maximum observation below Q3+1.5(Q3-Q1); and □ is any data point beyond Q1-1.5(Q3-Q1) or Q3+1.5(Q3-Q1). Ratios greater than 1 were set to 1.

Sources: FCC Form 477; 2016-2020 ACS 5-year Estimates; Census 2010.

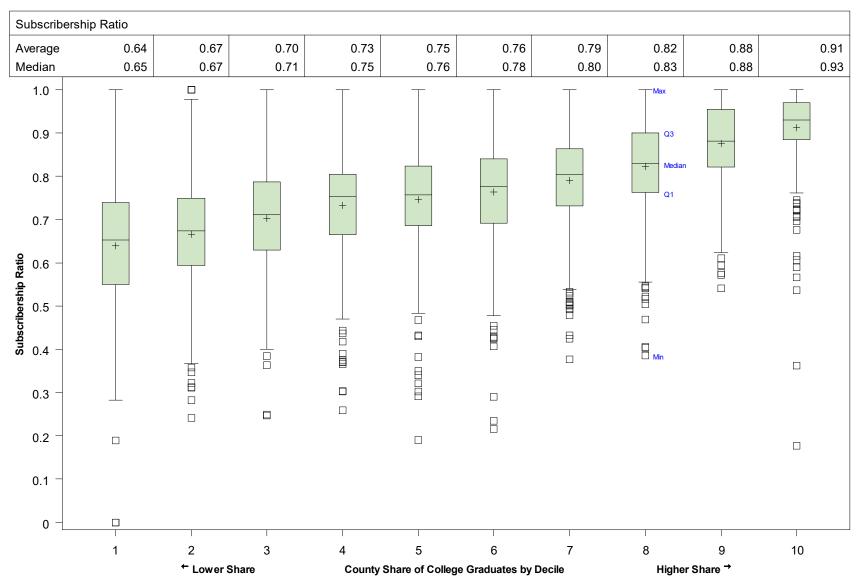
Figure 47
Subscribership Ratio Distributions by Density Deciles as of June 30, 2020



Note: Each box plot shows the distribution of residential subscribership to connections over 200 kbps in at least one direction for counties in the density decile. Some of the features are labeled, but note also that + denotes the position of the average residential subscribership ratio taken across all counties in the decile; ⊥ is the minimum observation above Q1-1.5(Q3-Q1); T is the maximum observation below Q3+1.5(Q3-Q1); and □ is any data point beyond Q1-1.5(Q3-Q1) or Q3+1.5(Q3-Q1). Ratios greater than 1 were set to 1.

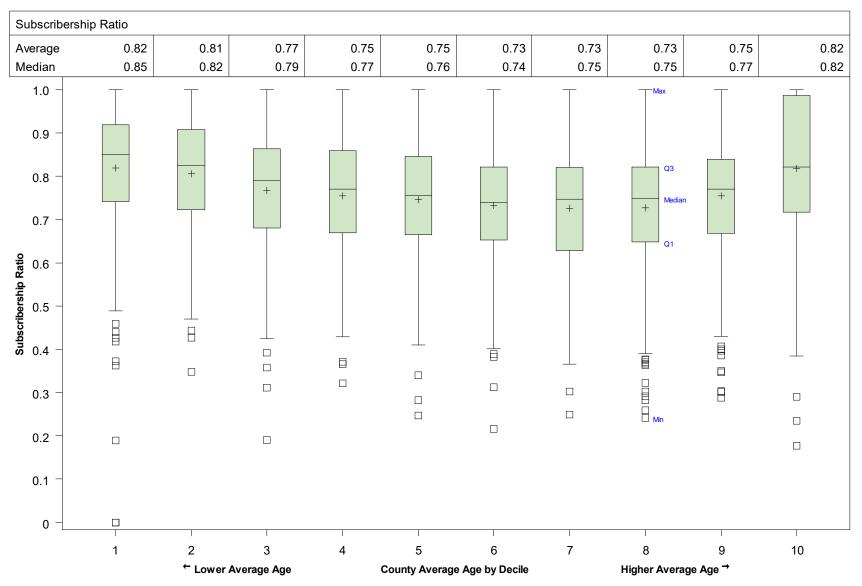
Sources: FCC Form 477; 2016-2020 ACS 5-year Estimates; Census 2010.

Figure 48
Subscribership Ratio Distributions by Share of Population with a College Degree (in Deciles) as of June 30, 2020



Note: Each box plot shows the distribution of residential subscribership to connections over 200 kbps in at least one direction for counties in the share decile. Some of the features are labeled but note also that + denotes the position of the average residential subscribership ratio taken across all counties in the decile; ⊥ is the minimum observation above Q1-1.5(Q3-Q1); T is the maximum observation below Q3+1.5(Q3-Q1); and □ is a data point beyond Q1-1.5(Q3-Q1) or Q3+1.5(Q3-Q1). Ratios greater than 1 were set to 1. Sources: FCC Form 477; 2016-2020 ACS 5-year Estimates; Census 2010.

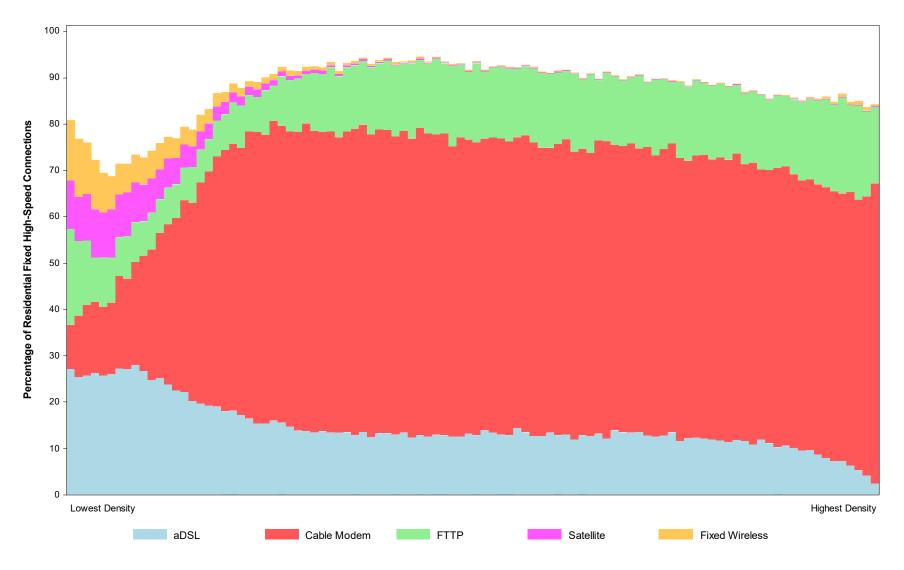
Figure 49
Subscribership Ratio Distributions by Average Age of County Population (in Deciles) as of June 30, 2020



Note: Each box plot shows the distribution of residential subscribership to connections over 200 kbps in at least one direction for counties in the average age decile. Some of the features are labeled but note also that + denotes the position of the average residential subscribership ratio taken across all counties in the decile; ⊥ is the minimum observation above Q1-1.5(Q3-Q1); T is the maximum observation below Q3+1.5(Q3-Q1); and □ is a data point beyond Q1-1.5(Q3-Q1) or Q3+1.5(Q3-Q1). Ratios greater than 1 were set to 1.

Sources: FCC Form 477; 2016-2020 ACS 5-year Estimates; Census 2010.

Figure 50
Subscribership Ratios by Technology and Tract Household Density as of June 30, 2020
(Residential fixed connections over 200 kbps in at least one direction)

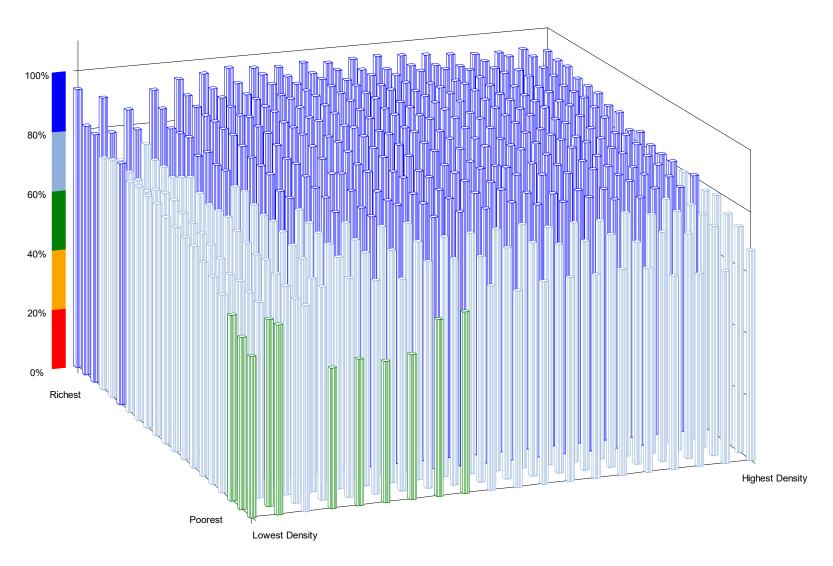


This chart shows subscribership ratios by technology and household density. Tracts were grouped into 100 density percentiles based on households per square mile, calculated as the ratio of estimated tract households to tract land area from the Census Bureau. For each percentile, the height of the bar represents the household-weighted average ratio of residential fixed connections to households across tracts in the percentile.

Sources: FCC Form 477; 2016-2020 ACS 5-year estimates; and Census 2010.

Figure 51

Average Subscribership Ratios by Income and Household Density as of June 30, 2020 (Residential fixed connections over 200 kbps in at least one direction by Tract)



This chart shows subscribership ratios by household density and income quantiles. Tracts were grouped into 400 density/income quantiles based on households per square mile, calculated as the ratio of estimated tract households to tract land area, and median household income. For each quantile, the height of the grid represents the household-weighted average ratio of residential fixed connections to households across tracts in the decile.

Sources: FCC Form 477; 2016-2020 ACS 5-year estimates; and Census 2010.

Technical Notes

General

The information presented in this report is based on data from FCC Form 477. Through FCC Form 477, facilities-based broadband providers submit information to the FCC about where they offer and have subscribers to Internet access services over 200 kilobits per second (kbps) in at least one direction. In June 2013, the Commission adopted several changes to FCC Form 477. Detailed information about those changes and about the FCC Form 477 reporting requirements in general is available at www.fcc.gov/form477.

In March 2020, Congress passed the Broadband Data Act which required the Commission to collect broadband availability data at a more granular level than what was historically reported through FCC Form 477. ¹⁰ As a result, starting in June 2022, broadband availability data have been collected through the Broadband Data Collection (BDC) while subscription data continues to be reported through FCC Form 477. To ensure consistency across the two data collections, several minor changes were made to the FCC Form 477 reporting requirements beginning with filings as of June 30, 2022. Complete reporting requirements for both, the BDC and FCC Form 477, can be found here: www.fcc.gov/BroadbandData/filers. The inaugural BDC filing window for data as of June 30, 2022 was closed on September 1, 2022. Subscription data collected as part of the BDC will be incorporated into this report beginning with the June 30, 2022 edition.

FCC Form 477 collects information about *Internet access connections in service* to end-user locations that are advertised to deliver information to and/or from the end user – that is, in at least one direction – at transfer rates (speeds) above 200 kilobits per second (kbps). Information is collected about the number of connections by the advertised speeds associated with each product subscribed to in the relevant geographic area, census tracts for fixed and states for mobile. Fixed providers report connections by the maximum advertised upload and download speeds, while mobile providers report connections by minimum advertised upload and download speeds. Fixed connections are further categorized by the technology employed by the part of the connection that terminates at the end-user location. Wherever a *number of providers* is cited in this report, multiple FCC Form 477 filers within a holding company structure count as one provider.

"End users" are residential, business, institutional, or government entities who use services for their own purposes and who do not resell such services to other entities. *Facilities-based providers* report information about connections they provide directly to their own end-user customers and also connections that they provide to Internet Service Providers for resale to end users. For FCC Form 477 purposes, the facilities-based provider of a connection is the entity that owns the portion of the physical facility that terminates at the end-user location, obtains an unbundled network element (UNE), special access line, or other leased facility that terminates at

⁹ Modernizing the FCC Form 477 Data Program, WC Docket No. 11-10, Report and Order, 28 FCC Rcd 9887 (2013). See also High-Speed Services for Internet Access: Status as of December 31, 2014 (March 2016) at 1-2, available at https://www.fcc.gov/reports-research/reports/internet-access-services-reports/

¹⁰ Broadband Deployment Accuracy and Technological Availability Act, Pub. L. No. 116-130, 134 Stat. 228 (2020) (codified at 47 U.S.C. §§ 641-646) (Broadband DATA Act or Act).

the end-user location and provisions/equips it as a connection that transfers information at rates over 200 kbps in at least one direction, or provisions/equips a wireless channel that transfers information at rates over 200 kbps in at least one direction to the end-user location over licensed spectrum or over spectrum that the provider uses on an unlicensed basis.

The mutually exclusive FCC Form 477 technology categories are: asymmetric Digital Subscriber Line (aDSL in this report); symmetric Digital Subscriber Line (sDSL); other copper wireline; cable modem; optical carrier / fiber to the end user; satellite; terrestrial fixed wireless (using licensed or unlicensed spectrum); mobile wireless; and all other (which is included to capture deployment of additional technologies over time). In the FCC Form 477 data collection, aDSL-based services delivered over fiber-to-the-node architecture are reported in the aDSL category. The other wireline category comprises T1/DS1, T3/DS3, and other copper-based connections, not elsewhere categorized, that deliver Internet access service at the end-user location. Ethernet connections delivering Internet access service are reported in the other wireline category if the connection terminates over copper and in the FTTP category if the connection terminates over fiber. Connections deployed over hybrid fiber-coax (HFC) architecture are reported in the cable modem category. Wireless ISPs (WISPs) report in the fixed wireless category if providing service to dispersed, fixed end-user locations and report in the mobile wireless category if providing a commercial service that can be received at any location within a service footprint. Wireless local area networks (such as Wi-Fi hotspots) that only enable local distribution and sharing of a premises connection are not included, although the shared premises connection is included.

Numbers of connections presented in this report are not adjusted for the number of persons at a single end-user location who have access to, or who use, the Internet access services delivered over the connection to that location.

Numbers of residential connections are estimated based on the total connections and percentage-residential connections information reported on FCC Form 477.

Census tracts

Since the collection of data as of December 31, 2008, facilities-based providers of reportable fixed-location Internet access connections have been reporting connection counts at the census tract level of detail. Facilities-based mobile wireless providers report connection counts by state rather than census tract.

The census tract-level data summarized in this report were collected for tracts in the 2010 decennial census. For the purposes of this report, there are 73,767 census tracts because we exclude census tracts delineated specifically to cover large bodies of water.

About 110 of the census tracts have population but no households because the population resides in group living quarters. For the purpose of estimating residential subscribership rates by census tract, we assume these census tracts have no reportable *residential* Internet access service because persons residing in group quarters would have Internet access over a business connection provided to the operator of the group quarters. Therefore, these census tracts are included in the "zero" column.

Ratios of residential fixed-location connections to households that exceed 100%

We estimate the share of households with fixed-location connections in individual census tracts by taking the ratio of the reported number of fixed-location residential service connections to the estimated number of households. We continue to find "outlier" estimates at or above 100% and to find that the number of outliers is substantially reduced when estimates are made for individual counties rather than for individual census tracts.

Possible explanations of ratios at or above 100% include: (1) geocoding misallocations of service locations to census tracts; (2) proper allocation of connections to the county level by some filers, but improper allocation of all connections to a single tract in the county; (3) possible overestimation of residential connections in service plans for which the customer base is primarily residential; and (4) connections at seasonally or occasionally occupied housing units, such as vacation homes, while the household is counted elsewhere. The numbers of households in census tracts that were used to generate the estimated ratios are themselves estimates (from Census 2016-2020 ACS 5-year estimates), which could have an independent effect.

Maps showing residential subscribership rates by census tract

The two maps based on estimated Internet access connections over 200 kbps in at least one direction per 1,000 households (that is, estimated household subscribership rates) exclude all connections identified as business connections and necessarily exclude residential mobile wireless connections (which are reported for the state but not for individual census tracts).

Glossary

Term	Definition
aDSL	Asymmetric Digital Subscriber Line: A digital local loop typically using copper facilities and providing greater bandwidth in one direction than the other.
Cable modem service	A service which offers customers access to the Internet over a cable system.
Downstream speed	Speed of transmission from the Internet to the end user.
End users	Residential, business, institutional, or government entities who use services for their own purposes and who do not resell such services to other entities.
Facilities-based provider	Entity that owns the portion of the physical facility that terminates at the end-user location, obtains an unbundled network element (UNE), special access line, or other leased facility that terminates at the end-user location and provisions/equips it as a connection that transfers information at rates over 200 kbps in at least one direction, or provisions/equips a wireless channel that transfers information at rates over 200 kbps in at least one direction to the end-user location over licensed spectrum or over spectrum that the provider uses on an unlicensed basis.
Fixed wireless	A radio communication service between specified fixed points.
Fixed technologies	All technologies other than terrestrial mobile wireless.
FTTH or FTTP	Fiber to the Home (Premises): A network access architecture in which optical fiber is deployed all the way to the customer's home (premises).
Internet access service	Service that provides end users access to the Internet.
ISPs	Internet Service Providers: Companies or organizations that provide Internet access service (see above).
Mobile wireless service	A radio communication service between mobile and fixed stations, or between mobile stations.
Mobile wireless provider	Provider of mobile wireless service (see above).
Other wireline	All copper-wire based technologies other than DSL technologies; Ethernet over copper and T-1 are examples.
Power line	Internet access service delivered over electric power transmission lines.
Satellite communications	A telecommunications service provided via one or more satellite relays and their associated uplinks and downlinks.
sDSL	Symmetric Digital Subscriber Line: DSL technology that provides equal bandwidth for both uploads and downloads.
Speed tiers	Sub-groupings defined by ranges of upstream speeds and downstream speeds.

Upstream speed	Speed of transmission from the end user to the Internet.
Wi-Fi hotspot	Wireless Fidelity: Generic term referring to any type of IEEE 802.11 wireless network. A hotspot is a small geographic area in which users can gain access to a Wi-Fi network which in turn connects to the Internet.
Wireless service	Telephone, Internet, data, and other services provided to customers through the transmission of signals over networks of radio towers.
Wireless service provider	Provider of wireless service (see above).
WISP	Wireless ISP: A company that provides end users with wireless access to the Internet, most commonly by using radio spectrum designated for unlicensed use.